



IHaveaPlanIowa.org Release Notes

June 2019

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TABLE OF CONTENTS

Release Notes Summary	3
1. New Trackable Outcomes for the My Goals and Action Plans Activity	4
2. Additional Pages Updated with the New Look and Feel in the Professional Center	5
3. Plan of Study Report Export Revised	7
4. Professional Center Account Creation Change	8
5. Batch Account Creation Text Update	9

RELEASE NOTES SUMMARY

These release notes detail the product improvements and new features included in the June release.

New Functionality

- **New Trackable Outcomes for the My Goals and Action Plans Activity**—When adding or editing the trackable activity, My Goals and Action Plans, educators can now select one of the following outcomes: at least 1 goal entered; 2 goals entered; or 3 goals entered.

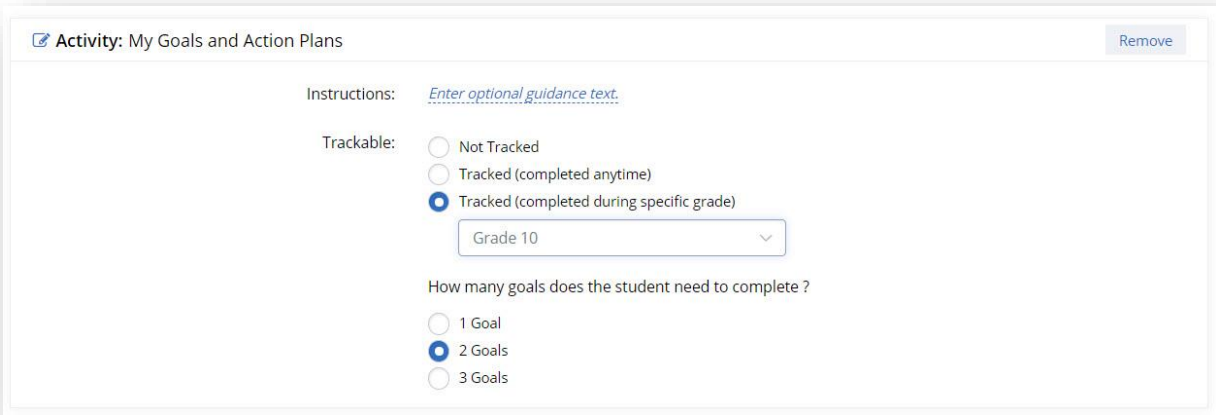
Updates and Improvements

- **Additional Pages Updated with the New Look and Feel in the Professional Center**—The Learning Plan / Career and Academic Plan tool and account administration feature within the Professional Center has been refreshed with the new look and feel.
- **Plan of Study Report Export Revised**—Exported data from the Plan of Study report now includes the following two columns: Grad Requirement Set and Program of Study.
- **Professional Center Account Creation Change**—When creating a new account on the Professional Center, educators and administrators must include a work email. Previously educators and administrators could use a site email (i.e. jsmith@choices360.com).
- **Batch Account Creation Text Update**—The text describing the formatting for the student ID option has been clarified.
- **SLOPE Calculator Removed**—Due to low usage, the SLOPE Calculator in Financial Aid Planning has been removed. We are no longer partnering with the provider.

1. NEW TRACKABLE OUTCOMES FOR THE MY GOALS AND ACTION PLANS ACTIVITY

In this release, educators who are editing or adding activities to their assigned task lists (also known as an Individual Learning Plan (ILP), Individual Career and Academic Plan (ICAP), for example), can select from one of three possible trackable outcomes. Each outcome can be tracked annually.

- One (1) goal entered
- Two (2) goals entered
- Three (3) goals entered



The screenshot shows a configuration window for an activity titled "Activity: My Goals and Action Plans". At the top right is a "Remove" button. Below the title, there is an "Instructions:" field with a placeholder text "Enter optional guidance text.". Underneath, the "Trackable:" section has three radio button options: "Not Tracked", "Tracked (completed anytime)", and "Tracked (completed during specific grade)". The third option is selected. Below this is a dropdown menu currently showing "Grade 10". The final section is "How many goals does the student need to complete?", with three radio button options: "1 Goal", "2 Goals", and "3 Goals". The "2 Goals" option is selected.

New trackable outcomes for the My Goals and Action Plans activity

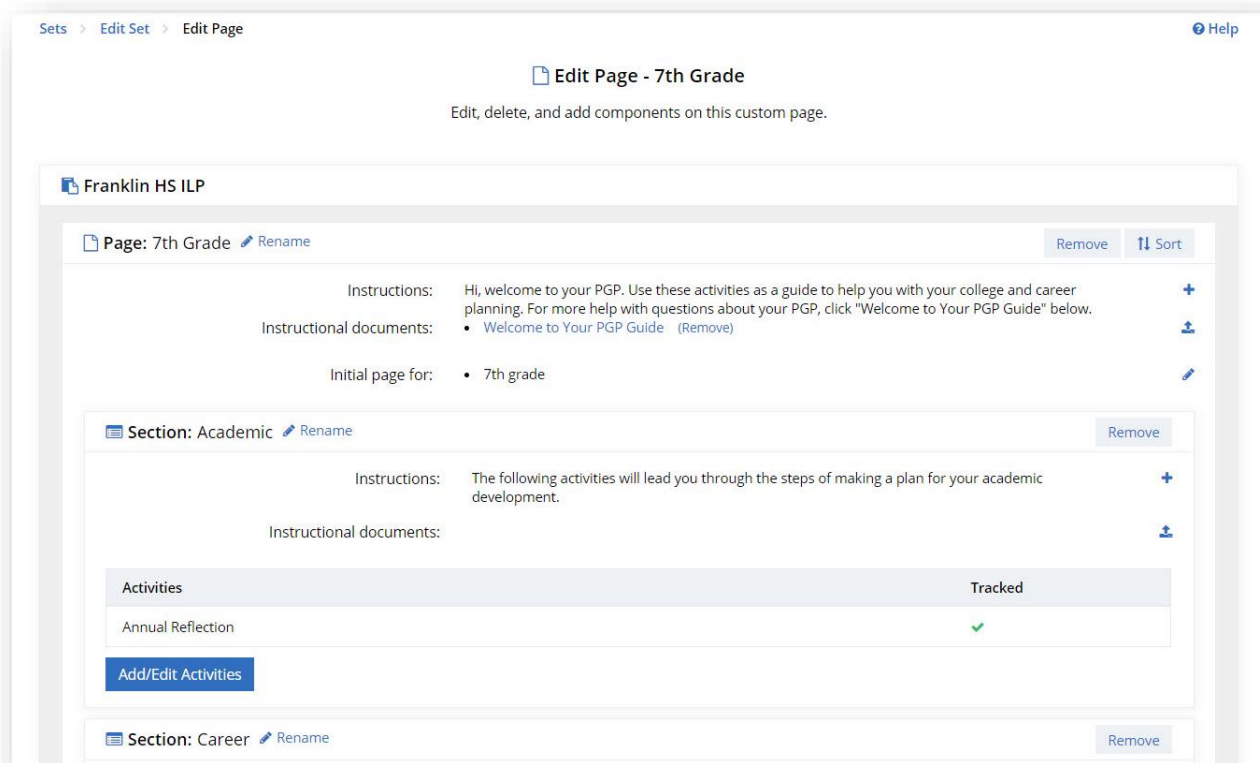
NOTE: Any ILPs, ICAPs or other assigned activity sets currently using the My Goals and Action Plans activity will switch to having a default completion criterion of one (1) goal.

2. ADDITIONAL PAGES UPDATED WITH THE NEW LOOK AND FEEL IN THE PROFESSIONAL CENTER

More pages within the Professional Center have been updated with the new look and feel as well as being responsive (i.e. they will function nicely on a mobile device). The following pages were updated:

- Define, edit and assign Individual Learning Plans (ILPs)
- Professional Account Management

The look and feel of the ILP (also known as the Individual Career and Academic Plan (ICAP) tool has been completely refreshed. Each page within the tool has a cleaner look with more white space and cleaner lines.



A sample refreshed page from the ILP tool

The layout and information on the Professional Accounts Management page has been refreshed. The definitions for each account type are now at the top of the page—and the descriptions of each have been clarified and shortened. The account type “Professional Advisor” is now simply “Professional”.

Manage Professional Accounts

Here you can create new professional accounts, view all professional accounts associated with this site, and change their account privileges. Accounts have the following privileges:

Limited professional – access to:

- **Assigned** students and groups
- Reporting for **assigned** students
- Communication tools for **assigned** students
- Resources
- AppDocs management for **assigned** students
- Letters of Recommendation requests from all students

Professional – access to:

- Students and groups for all students
- Reporting for all students
- Communication tools
- Resources
- AppDocs management for all students
- Letters of Recommendation requests from all students
- Transcripts (Available only if transcript privileges have been added by a Professional Administrator)

Professional Administrator– access to:

- Administration tools including Assignment Builder, Surveys, Local Scholarships, Account Management, Planning Milestones, Local Settings
- Students & groups for all students
- Reporting for all students
- Communication tools
- Resources
- AppDocs management for all students
- Letters of Recommendation requests from all students
- Transcripts

Click an account name to view its portfolio.

Account Creation

Create a new:

Account Owner & Account Name	Account Type	Privileges
Admin, CH360 (CH360Admin)	Professional Administrator	<input type="radio"/> Limited Professional <input type="radio"/> Professional <input checked="" type="radio"/> Professional Administrator <input type="radio"/> Remove Professional Account Privileges Update Account >
Admin, QAFranklin (QAFranklin)	Professional Administrator	<input type="radio"/> Limited Professional <input type="radio"/> Professional <input checked="" type="radio"/> Professional Administrator <input type="radio"/> Remove Professional Account Privileges

New text and layout for the management of school/site professional accounts.

3. PLAN OF STUDY REPORT EXPORT REVISED

To aid school and district administrators, the Plan of Study report when exported in CSV format now includes the following additional information:

- **Grad Requirement Set**—indicates which set of graduation requirements the student is following.
- **Program of Study**—indicates which, if any, Program of Study the student has selected.

Administrators and educators can tally the number of students for each grad requirement set and program of study which can help with planning for resources for upcoming school years.

4. PROFESSIONAL CENTER ACCOUNT CREATION CHANGE


When a professional creates his or her own new account on the Professional Center, they must include a work email. Previously educators and administrators could use a site email (i.e. j.smith@choices360.com). When an administrator creates an account for another professional, they must also add a work email.

Create Professional Center Account

Creating a professional account gives a professional access to the tools in the Professional Center including access to the student center.

Account Information

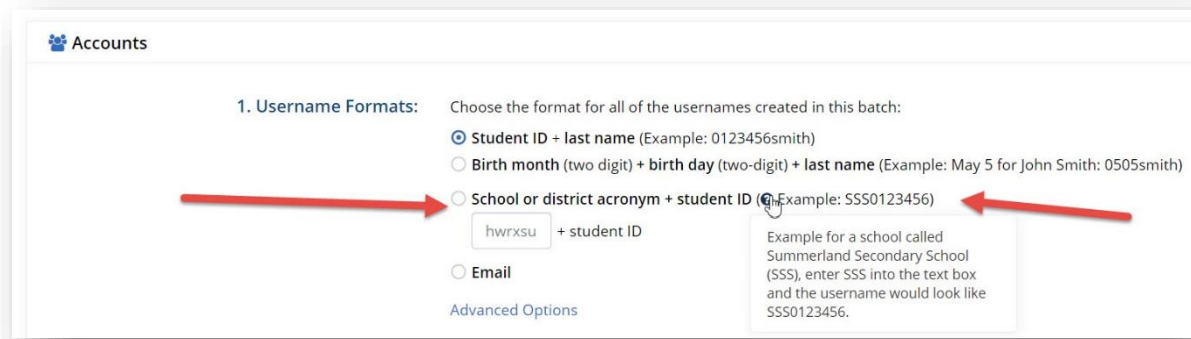
Create account for a:	Choose one
Title:	Mr.
First name:	<input type="text"/>
Last name:	<input type="text"/>
E-mail Address:	<input type="text"/>
E-mail Address(repeat):	<input type="text"/>
<input type="checkbox"/> Check here if you do not have your own e-mail and would like to use this site's account as your primary e-mail.	

 The option to use a site email is no longer available.

The option to use a site email (i.e. j.smith@choices360.com) is no longer available.

5. BATCH ACCOUNT CREATION TEXT UPDATE

The text describing what to enter for using student ID as a username format in batch account creation has been updated. The text clarifies how the prefix and student ID can work as a username format and there is help text if required.



Accounts

1. Username Formats: Choose the format for all of the usernames created in this batch:

- Student ID + last name** (Example: 0123456smith)
- Birth month (two digit) + birth day (two-digit) + last name** (Example: May 5 for John Smith: 0505smith)
- School or district acronym + student ID** (Example: SSS0123456)
 + student ID
- Email**

[Advanced Options](#)

Example for a school called Summerland Secondary School (SSS), enter SSS into the text box and the username would look like SSS0123456.

Revised text and help text for using the student ID option as a username