

# Oklahoma State Regents for Higher Education

## ACADEMIC SCHOLARS

### Academic Scholars Program 2013-14 Year-End Report

#### Highlights:

- ◆ In fall 2013, 267 freshmen were designated National Merit Scholars by the National Merit Corporation.
- ◆ A total of 2,242 students at Oklahoma public and private colleges and universities were enrolled in the Academic Scholars Program in fall 2013, a decrease of 57 students from 2,299 students enrolled for fall 2012.
- ◆ In 2013-14, total program expenditures were \$9,769,725, a decrease of \$273,525 compared to 2012-13. The total was offset by nearly \$1.7 million in refunds to comply with the 20% non-resident participation limit.
- ◆ The 2013 freshman class totaled 618 students (381 “automatic qualifiers” and 237 Institutional Nominees) compared to 630 students (392 “automatic qualifiers” and 238 Institutional Nominees) in the 2012 freshmen class.
- ◆ Since 2001, an average of 13% of program participants lose the scholarship after one year in the program. On average, about 76% of participants retain the scholarship through their fourth year of eligibility; the most current class was 75%.
- ◆ For the 1,875 participants entering into the program between 2006-2008, 77% (1,443) received at least an associate degree from an Oklahoma institution within 6 years.
- ◆ About 72% of all the program’s graduates remain in Oklahoma one year after graduation. The retention rate for Oklahoma residents in the program (79%) is significantly higher than for non-residents (53%).
- ◆ About 86% of the program participants attend three universities—University of Oklahoma (53%), Oklahoma State University (23%) and the University of Tulsa (10%). The remaining participants attend public regional universities (7%), public two-year colleges (3%) and other private universities (4%). The three largest participating institutions also account for 91% of the total program expenditures.
- ◆ Available data indicates that program participants generally come from higher income families. Nearly 48% of participants did not apply for federal financial aid, indicating a lack of financial need or eligibility for federal student aid. Of the 52% of participants that reported parental income on the 2013-14 federal application, 82% reported a family income of \$50,000 or higher; 49% reported family income of \$100,000 or more.
- ◆ Participation rates for ethnic minority students have remained small over the past five years; the rate for ethnic minority students in the program in 2013-14 was 0.5% for Black students, 3.5% for Hispanic students, and 2.5% for American Indian students.

# REPORT CONTENT

Page

I.	History of Freshman National Merit Scholars.....	3
II.	History of Total Program Enrollment.....	3
III.	Demographic Profile of Participants.....	4
IV.	Academic Scholars Participation Retention Rates.....	5
V.	Academic Scholars Graduation Rates.....	6
VI.	Academic Scholars Post Graduation Retention.....	7
VII.	Qualification Profile by Institution.....	8
VIII.	Funding Profile by Institution.....	9
IX.	Financial Summary.....	10
X.	Non-Resident Refund Information.....	11

## Qualifying Criteria

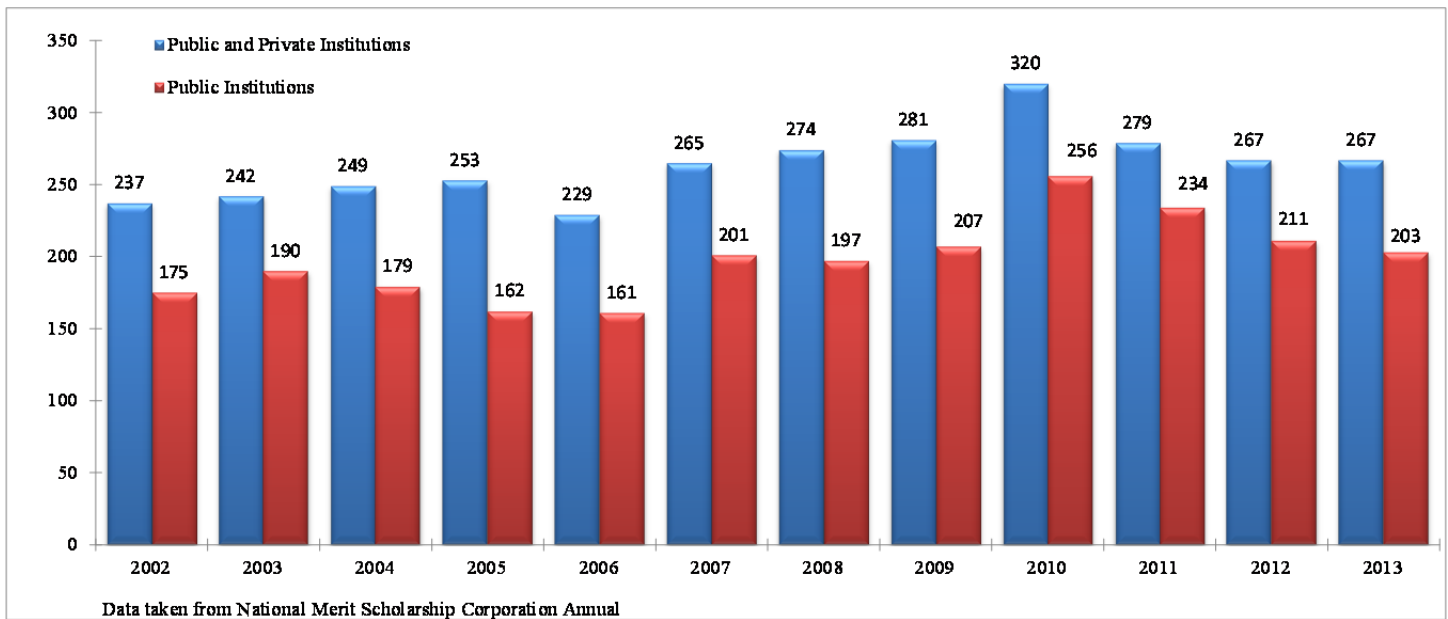
To automatically qualify for the Academic Scholars Program, Oklahoma residents and nonresidents must have received the designation of National Merit Scholar, National Merit Finalist, or Presidential Scholar. Oklahoma residents may also qualify by achieving a score in the top one-half percentile on the ACT or SAT. For 2013, the qualifying ACT score was a sum score of 134 and SAT score was 1570 on the math and verbal sections.

The 1999 Legislature created another avenue by which students can qualify for ASP awards-Institutional Nominees. Applicants may qualify for consideration at public colleges and universities by meeting at least one of the two criteria listed below:

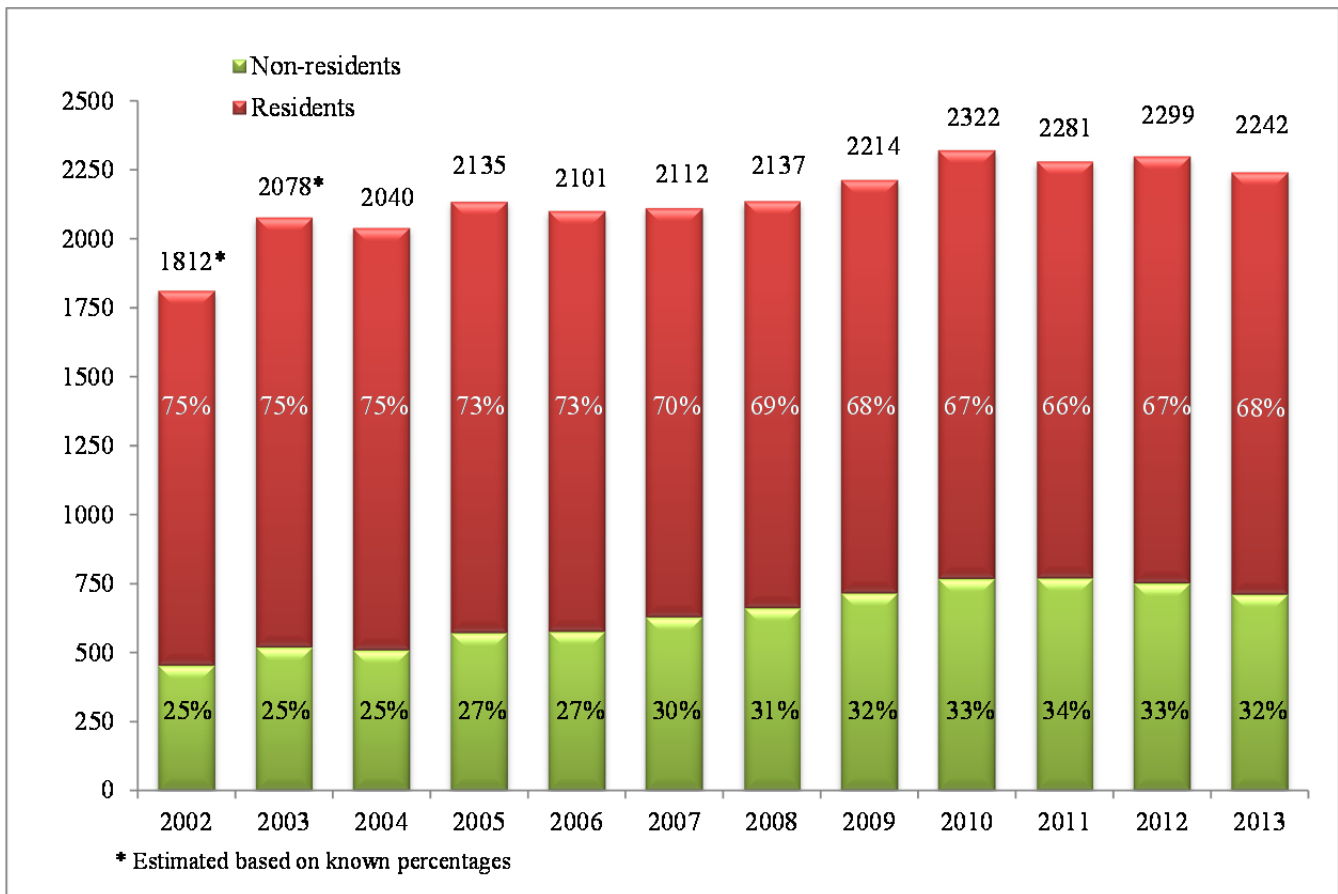
### One of the Two Criteria

<u>Tier</u>	<u>ACT or SAT Equivalent</u>	<u>GPA and Class Rank</u>
Research	32 or SAT Equivalent	GPA 3.9 and either Top 2% Class Rank or rank of first or second in their graduating class
Regional Universities	30 or SAT Equivalent	GPA 3.8 and either Top 4% Class Rank or rank of first or second in their graduating class
Two-Year Colleges	29 or SAT Equivalent	GPA 3.7 and either Top 5% Class Rank or rank of first or second in their graduating class

## I. History of Freshman National Merit Scholars:



## II. History of Total Program Enrollment (fall semester):



### III. Demographic Profile of Participants (fall semester):

#### Ethnicity Data of All Participants

##### Five-Year Trend

Year	Asian	Black	Hispanic	American Indian	White	Not Reported/Other*
2008-09	4.90%	0.80%	1.60%	5.20%	87.40%	0.10%
2009-10	5.30%	0.80%	2.00%	5.20%	86.50%	0.20%
2010-11	5.90%	0.40%	2.20%	3.80%	76.70%	11.0%*
2011-12	4.72%	0.51%	2.59%	3.51%	78.92%	9.75%
2012-13	5.52%	0.50%	3.24%	3.24%	77.70%	9.80%
2013-14	5.17%	0.54%	3.45%	2.50%	79.16%	9.18%

\* In 2010-11 ethnic categories were added for multi-ethnic, native Hawaiian, and non-resident aliens. These figures are reflected in the "Not Reported/Other" category"

#### Gender Data of All Participants

##### Five-Year Trend

Year	Female	Male
2009-10	46.50%	53.50%
2010-11	45.20%	54.80%
2011-12	45.16%	54.84%
2012-13	42.93%	57.07%
2013-14	43.99%	56.01%

#### Parent Income Data Collected from the FAFSA for 2013-2014 Participants

	Number of Students	% of total	% of those Reporting Income
<b>No Parent income reported</b>	1,068	47.64%	
\$100,000 or more	577	25.74%	49.15%
\$75,000 - \$99,999	223	9.95%	18.99%
\$70,000 - \$74,999	36	1.61%	3.07%
\$60,000 - \$69,999	62	2.77%	5.28%
\$50,000 - \$59,999	70	3.12%	5.96%
\$25,000 - \$49,999	132	5.89%	11.24%
\$10,000 - \$24,999	50	2.23%	4.26%
\$1 - \$9,999	19	0.85%	1.62%
\$0	2	0.09%	0.17%
less than \$0	3	0.13%	0.26%
Totals	2,242	100.00%	100.00%

**IV. Academic Scholars Participation Retention Rates:**

Number of Participants by Year

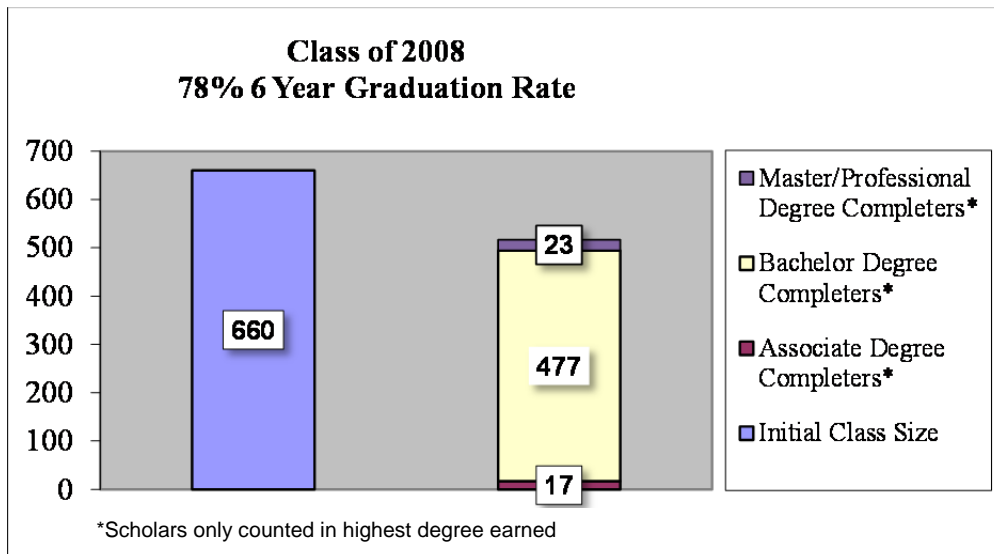
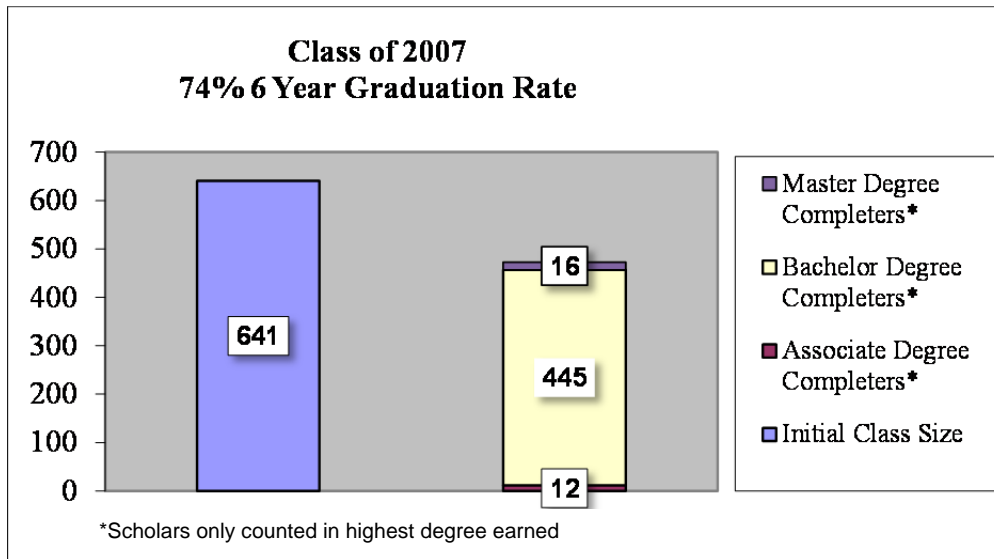
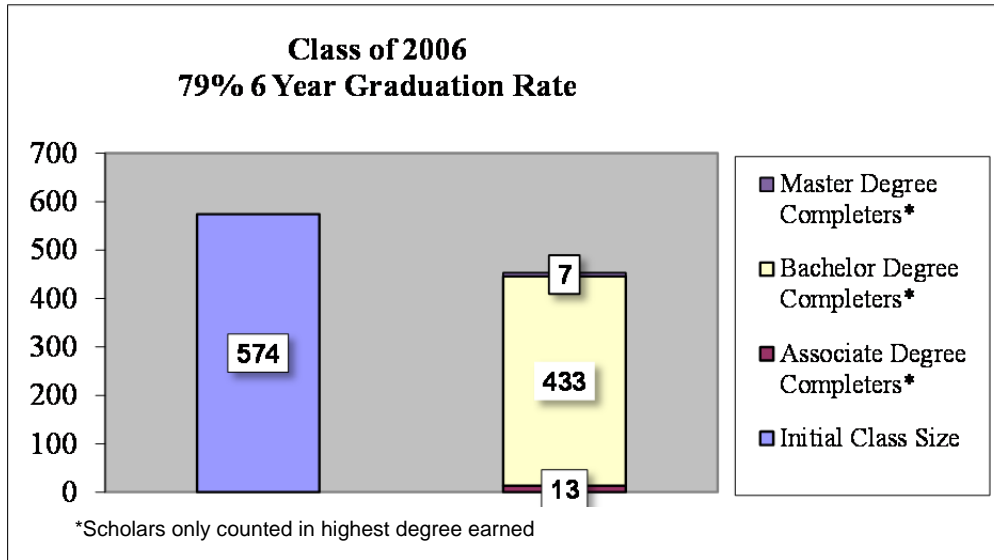
<b>Entry Year</b>	<b>1st Year</b>	<b>2nd Year</b>	<b>3rd Year</b>	<b>4th Year</b>	<b>5th Year</b>	<b>6th Year</b>
2013	618	*	*	*	*	*
2012	630	518	*	*	*	*
2011	649	573	546	*	*	*
2010	722	611	581	544	*	*
2009	667	570	523	495	15	*
2008	649	561	518	482	18	1
2007	628	538	521	486	18	1
2006	571	495	455	432	23	0
2005	620	523	500	463	29	1
2004	601	523	481	448	26	2
2003	620	543	504	475	37	4
2002	563	524	495	452	45	1
2001	438	389	369	333	28	3

Percentage of Recipients Retained

<b>Entry Year</b>	<b>1st Year</b>	<b>2nd Year</b>	<b>3rd Year</b>	<b>4th Year</b>	<b>5th Year</b>	<b>6th Year</b>
2013	100%	*	*	*	*	*
2012	100%	82%	*	*	*	*
2011	100%	88%	84%	*	*	*
2010	100%	85%	80%	75%	*	*
2009	100%	85%	78%	74%	2%	*
2008	100%	86%	80%	74%	3%	0.1%
2007	100%	86%	83%	77%	3%	0.1%
2006	100%	87%	80%	76%	4%	0.0%
2005	100%	84%	81%	75%	5%	0.2%
2004	100%	87%	80%	75%	4%	0.3%
2003	100%	88%	81%	77%	6%	1.0%
2002	100%	93%	88%	80%	8%	0.2%
2001	100%	89%	84%	76%	6%	0.7%

\*The average attrition rate for students in the Academic Scholars Program from the first year to the second year is 13%.

**I. Academic Scholars Graduation Rates:**



## VI. Academic Scholars Post Graduation Retention

### All Academic Scholars Program Graduates Employed in Oklahoma (between April 1, 2012 and June 30, 2013) Or Who Were Enrolled in the Oklahoma State System

Degree Year:	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
<b>Employed*</b>	277	310	357	442	595
<b>Enrolled, not employed**</b>	1	3	7	11	12
<b>Total Retained</b>	278	313	364	453	607
<b>Total Graduates, unduplicated</b>	566	605	679	728	847
<b>Percent Retained</b>	49%	52%	54%	62%	72%

\* Based on Oklahoma Employment Security Commission records of employment between April 1, 2012 and June 30, 2013 and Oklahoma Tax Commission matches for 2012.

\*\* Enrolled any semester during academic year 2012-2013.

### Oklahoma Resident Academic Scholars Program Graduates Employed in Oklahoma (between April 1, 2012 and June 30, 2013) Or Who Were Enrolled in the Oklahoma State System

Degree Year:	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
<b>Employed*</b>	236	274	315	381	480
<b>Enrolled, not employed**</b>	0	2	7	7	4
<b>Total Retained</b>	236	276	322	388	484
<b>Total Graduates, unduplicated</b>	416	438	520	551	613
<b>Percent Retained</b>	57%	63%	62%	70%	79%

\* Based on Oklahoma Employment Security Commission records of employment between April 1, 2012 and June 30, 2013 and Oklahoma Tax Commission matches for 2012.

\*\* Enrolled any semester during academic year 2012-2013.

### Non-Resident Academic Scholars Program Graduates Employed in Oklahoma (between April 1, 2012 and June 30, 2013) Or Who Were Enrolled in the Oklahoma State System

Degree Year:	2007-2008	2008-2009	2009-2010	2010-2011	2011-2012
<b>Employed*</b>	41	36	42	61	115
<b>Enrolled, not employed**</b>	1	1	0	4	8
<b>Total Retained</b>	42	37	42	65	123
<b>Total Graduates, unduplicated</b>	150	167	159	177	234
<b>Percent Retained</b>	28%	22%	26%	37%	53%

\* Based on Oklahoma Employment Security Commission records of employment between April 1, 2012 and June 30, 2013 and Oklahoma Tax Commission matches for 2012.

\*\* Enrolled any semester during academic year 2012-2013.

## VII. Qualification Profile by Institution (fall semester):

<b>Research-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
University Of Oklahoma	884	61.4%	283	35.2%	1167	52.1%
University Of Oklahoma-HSC	14	1.0%	6	0.7%	20	0.9%
Oklahoma State University	219	15.2%	295	36.7%	514	22.9%
Oklahoma State University-CHS	1	0.1%	0	0.0%	1	0.0%
Subtotal - Public Comps.	1118	77.7%	584	72.7%	1702	75.9%

<b>4-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
Cameron University	1	0.1%	11	1.4%	12	0.5%
East Central University	1	0.1%	16	2.0%	17	0.8%
Langston University	0	0.0%	0	0.0%	0	0.0%
Northeastern State University	1	0.1%	19	2.4%	20	0.9%
Northwestern Ok. State Univ.	0	0.0%	15	1.9%	15	0.7%
Ok. Panhandle State Univ.	0	0.0%	0	0.0%	0	0.0%
Rogers State University	1	0.1%	12	1.5%	13	0.6%
Southeastern Ok. State Univ.	0	0.0%	21	2.6%	21	0.9%
Southwestern Ok. State Univ.	11	0.8%	25	3.1%	36	1.6%
University of Central Ok.	6	0.4%	20	2.5%	26	1.2%
U. of Science and Arts of Ok.	0	0.0%	4	0.5%	4	0.2%
Subtotal - Public 4-Yr	21	1.5%	143	17.8%	164	7.3%

<b>2-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
Carl Albert State College	0	0.0%	5	0.6%	5	0.2%
Connors State College	0	0.0%	3	0.4%	3	0.1%
Eastern Ok. State College	1	0.1%	5	0.6%	6	0.3%
Murray State College	0	0.0%	6	0.7%	6	0.3%
Northeastern Oklahoma A&M	0	0.0%	6	0.7%	6	0.3%
Northern Oklahoma College	0	0.0%	6	0.7%	6	0.3%
Oklahoma City Comm. Coll.	0	0.0%	7	0.9%	7	0.3%
OSU-OKC	0	0.0%	3	0.4%	3	0.1%
OSU-IT	0	0.0%	1	0.1%	1	0.0%
Redlands Community College	1	0.1%	4	0.5%	5	0.2%
Rose State College	0	0.0%	7	0.9%	7	0.3%
Seminole State College	0	0.0%	0	0.0%	0	0.0%
Tulsa Community College	0	0.0%	9	1.1%	9	0.4%
Western Ok. State College	0	0.0%	6	0.7%	6	0.3%
Subtotal - Public 2-Yr	2	0.1%	68	8.5%	70	3.1%

<b>Private/Ind. Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
University of Tulsa	215	14.9%	3	0.4%	218	9.7%
Oklahoma Baptist University	16	1.1%	0	0.0%	16	0.7%
Oklahoma Christian University	39	2.7%	0	0.0%	39	1.7%
Oklahoma City University	22	1.5%	2	0.2%	24	1.1%
Oral Roberts University	4	0.3%	1	0.1%	5	0.2%
Mid America Christian University	0	0.0%	1	0.1%	1	0.0%
Southern Nazarene University	2	0.1%	1	0.1%	3	0.1%
Subtotal - Priv/Ind	298	20.7%	8	1.0%	306	13.6%

<b>Totals</b>	<b>1439</b>	<b>100.0%</b>	<b>803</b>	<b>100.0%</b>	<b>2242</b>	<b>100.0%</b>
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**VIII. Funding Profile by Institution (fall semester):**

<b>Research-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
University Of Oklahoma	2,426,875	62.66%	397,600	38.54%	2,824,475	57.59%
University Of Oklahoma-HSC	38,500	0.99%	8,400	0.81%	46,900	0.96%
Oklahoma State University	602,250	15.55%	412,300	39.96%	1,014,550	20.68%
Oklahoma State Univ.-CHS	2,750	0.07%	0	0.00%	2,750	0.06%
Subtotal-Public Comps	\$3,070,375	79.27%	\$818,300	79.32%	\$3,888,675	79.28%

<b>4-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
Cameron University	2,000	0.05%	11,000	1.07%	13,000	0.27%
East Central University	2,000	0.05%	16,000	1.55%	18,000	0.37%
Langston University	0	0.00%	0	0.00%	0	0.00%
Northeastern State University	2,000	0.05%	19,000	1.84%	21,000	0.43%
Northwestern Ok. State Univ.	0	0.00%	15,000	1.45%	15,000	0.31%
Ok. Panhandle State Univ.	0	0.00%	0	0.00%	0	0.00%
Rogers State University	2,000	0.05%	12,000	1.16%	14,000	0.29%
Southeastern Ok. State Univ.	0	0.00%	21,000	2.04%	21,000	0.43%
Southwestern Ok. State Univ.	22,000	0.57%	25,000	2.42%	47,000	0.96%
University of Central Ok.	12,000	0.31%	20,000	1.94%	32,000	0.65%
U. of Science and Arts of Ok.	0	0.00%	4,000	0.39%	4,000	0.08%
Subtotal-Public 4-yr	\$42,000	1.08%	\$143,000	13.86%	\$185,000	3.77%

<b>2-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
Carl Albert State College	0	0.00%	4,500	0.44%	4,500	0.09%
Connors State College	0	0.00%	2,700	0.26%	2,700	0.06%
Eastern Ok. State College	1,750	0.05%	4,500	0.44%	6,250	0.13%
Murray State College	0	0.00%	5,400	0.52%	5,400	0.11%
Northeastern Oklahoma A&M	0	0.00%	5,400	0.52%	5,400	0.11%
Northern Oklahoma College	0	0.00%	5,400	0.52%	5,400	0.11%
Oklahoma City Comm. Coll.	0	0.00%	6,300	0.61%	6,300	0.13%
OSU-OKC	0	0.00%	2,700	0.26%	2,700	0.06%
OSU-Okmulgee	0	0.00%	900	0.09%	900	0.02%
Redlands Community College	1,750	0.05%	3,600	0.35%	5,350	0.11%
Rose State College	0	0.00%	6,300	0.61%	6,300	0.13%
Seminole State College	0	0.00%	0	0.00%	0	0.00%
Tulsa Community College	0	0.00%	8,100	0.79%	8,100	0.17%
Western Ok. State College	0	0.00%	5,400	0.52%	5,400	0.11%
Subtotal-Public 2-yr	\$3,500	0.09%	\$61,200	5.93%	\$64,700	1.32%

<b>Private/Ind. Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
University of Tulsa	591,250	15.27%	4,200	0.41%	595,450	12.14%
Oklahoma Baptist University	32,000	0.83%	0	0.00%	32,000	0.65%
Oklahoma Christian University	78,000	2.01%	0	0.00%	78,000	1.59%
Oklahoma City University	44,000	1.14%	2,000	0.19%	46,000	0.94%
Oral Roberts University	8,000	0.21%	1,000	0.10%	9,000	0.18%
Mid-America Christian University	0	0.00%	1,000	0.10%	1,000	0.02%
Southern Nazarene University	4,000	0.10%	1,000	0.02%	5,000	0.10%
Subtotal-Priv/Ind	\$757,250	19.55%	\$9,200	0.89%	\$766,450	15.63%

<b>Totals</b>	<b>\$3,873,125</b>	<b>100.00%</b>	<b>\$1,031,700</b>	<b>100.00%</b>	<b>\$4,904,825</b>	<b>100.00%</b>
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**IX. 2013-14 Financial Summary:**

	Fall 2013		Spring 2014		Summer 2014		
<b>Research-Public Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2013-14
University Of Oklahoma	1167	2,824,475	1153	2,780,925	24	35,100	5,640,500
University Of Oklahoma-HSC	20	46,900	20	44,825	0	0	91,725
Oklahoma State University	514	1,014,550	507	993,050	7	8,975	2,016,575
Oklahoma State Univ.-CHS	1	2,750	1	2,750	0	0	5,500
Subtotal - Public Comps.	1702	\$3,888,675	1681	\$3,821,550	31	\$44,075	\$7,754,300

	Fall 2013		Spring 2014		Summer 2014		
<b>4-Year-Public Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2013-14
Cameron University	12	13,000	11	12,000	0	0	25,000
East Central University	17	18,000	16	17,000	0	0	35,000
Langston University	0	0	0	0	0	0	0
Northeastern State University	20	21,000	19	19,000	0	0	40,000
Northwestern Ok. State Univ.	15	15,000	14	14,000	0	0	29,000
Ok. Panhandle State Univ.	0	0	0	0	0	0	0
Rogers State University	13	14,000	13	14,000	0	0	28,000
Southeastern Ok. State Univ.	21	21,000	21	21,000	0	0	42,000
Southwestern Ok. State Univ.	36	47,000	36	46,500	0	0	93,500
University of Central Ok.	26	32,000	25	31,000	0	0	63,000
U. of Science and Arts of Ok.	4	4,000	4	4,000	0	0	8,000
Subtotal - Public 4-Yr	164	\$185,000	159	\$178,500	0	0	\$363,500

	Fall 2013		Spring 2014		Summer 2014		
<b>2-Year-Public Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2013-14
Carl Albert State College	5	4,500	5	4,500	0	0	9,000
Connors State College	3	2,700	3	2,700	0	0	5,400
Eastern Ok. State College	6	6,250	5	5,350	0	0	11,600
Murray State College	6	5,400	6	5,400	0	0	10,800
Northeastern Oklahoma A&M	6	5,400	5	4,500	0	0	9,900
Northern Oklahoma College	6	5,400	6	5,400	0	0	10,800
Oklahoma City Comm. Coll.	7	6,300	7	6,300	0	0	12,600
OSU-OKC	3	2,700	3	2,700	0	0	5,400
OSU-Okmulgee	1	900	0	0	0	0	900
Redlands Community College	5	5,350	5	4,900	0	0	10,250
Rose State College	7	6,300	7	6,300	0	0	12,600
Seminole State College	0	0	0	0	0	0	0
Tulsa Community College	9	8,100	8	7,200	0	0	15,300
Western Ok. State College	6	5,400	4	3,150	0	0	8,550
Subtotal - Public 2-Yr	70	\$64,700	64	\$58,400	0	0	\$123,100

	Fall 2013		Spring 2014		Summer 2014		
<b>Private/Ind. Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2013-14
University of Tulsa	218	595,450	218	593,375	0	0	1,188,825
Oklahoma Baptist University	16	32,000	16	32,000	0	0	64,000
Oklahoma Christian Univ.	39	78,000	39	78,000	0	0	156,000
Oklahoma City University	24	46,000	23	44,000	1	2000	92,000
Oral Roberts University	5	9,000	4	7,000	0	0	16,000
Mid America Christian Univ.	1	1,000	1	1,000	0	0	2,000
Southern Nazarene University	3	5,000	3	5,000	0	0	10,000
Subtotal - Priv/Ind	306	\$766,450	304	\$760,375	1	\$2,000	\$1,528,825

<b>Totals</b>	<b>2242</b>	<b>\$4,904,825</b>	<b>2208</b>	<b>\$4,818,825</b>	<b>32</b>	<b>\$46,075</b>	<b>\$9,769,725</b>
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## X. Non-Resident Participation Limit

- ◆ The statutes governing the Academic Scholars Program (Title 70, Section 2404) limit nonresident student participation to 25% of awards or funding.
- ◆ For the 2008-09 through 2011-12, to keep the program in compliance with the statutory limits, institutions exceeding 25% nonresident participation were required to refund program funds. In June 2010, the State Regents took further action to reduce the limit on nonresident student participation to 20% of awards or funding beginning with the 2012-13 academic year. As a result, the total amount refunded increased from about \$1.4 million in 2011-12 to almost \$1.8 million in 2012-13.
- ◆ For the 2013-14 academic year, five institutions (The University of Tulsa, Oklahoma Christian University, University of Oklahoma, University of Science and Arts of Oklahoma, University of Oklahoma Health Sciences Center) exceeded 20% in nonresident student participation and were required to make refunds to the program totaling \$1,676,220.

Institution	2013-14
	Refund Amount
TU	\$369,205
OC	\$44,709
OU	\$1,260,561
USAO	\$366
OUHSC	\$1,379
<b>TOTAL</b>	<b>\$1,676,220</b>

### History of Refunds by Institutions

Academic Year	Total Refund Amount
2008-09	\$991,050
2009-10	\$1,181,069
2010-11	\$1,323,588
2011-12	\$1,355,396
2012-13	\$1,764,589
2013-14	\$1,676,220