



Final Release Notes

August 2, 2023

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RELEASE NOTES SUMMARY

These release notes detail the product improvements and new features included in the August 2nd, 2023, release.

Resolved Issues

1. The My Goals and Action Plan report no longer returns an error message when search results are refined.
2. When selecting the 'How You See Yourself' arrow link, students are directed to the 'How You See Yourself' activity page.
3. A student's saved scholarships are displayed on the side panel in Financial Aid Planning.
4. When a parent accesses their student's account for the first time, the text 'Submit Answer' is displayed on the button.
5. When a parent accesses their student's account for the first time, the security question answer is displayed in the security question field.
6. When Saved Careers and Saved Career Clusters and Career Pathways activities are assigned to a student, the student is not able to expand the text boxes beyond the activity panel.
7. Students are no longer able to save a blank note on the Saved Career Clusters and Career Pathways activity panel.
8. When editing a graduation requirement set, the description field was updated to restrict the field to 1000 characters.
9. In the professional view of the Basic Skills Survey in a curriculum, the images are displayed in the Demonstration of Skills section.
10. Professionals and parents are no longer able to save a blank comment to the FAFSA activity.
11. When viewing the Assessment badges on Learn About Yourself, the most recent date the assessment was taken is displayed.
12. In Report Central and the Reports tab within the Professional Center, the stop sign error was replaced with a more user-friendly message.
13. In the Professional Center, the companion account badge text was simplified.

Enhanced & New Features

- Changes were made to simplify and enhance functionality in the Assignment & Curriculum Builder and select individual activities.
- Autocomplete functionality was implemented in personal information fields.
- Text was added to Evidence Documents in Assigned Curriculum to state what type of files are allowed to be uploaded and the file size limit.

1. RESOLVED ISSUES

This table summarizes the product improvements included in the August 2nd, 2023, release.

	Problem	Improvement
1	The My Goals and Action Plan report returns an error message when refining search results. (PPS-2835)	The My Goals and Action Plan report no longer returns an error message when search results are refined.
2	When selecting the 'How You See Yourself' arrow link in the student portfolio, students are redirected to 'Experiences and Activities.' (PPS-4115)	When selecting the 'How You See Yourself' arrow link, students are directed to the 'How You See Yourself' activity page.
3	A student's saved scholarships are not displayed on the side panel in Financial Aid Planning. (PPS-4474)	A student's saved scholarships are displayed on the side panel in Financial Aid Planning.
4	When a parent accesses their student's account for the first time, the text 'Submit Answer' is not displayed on the button. (PPS-4606)	When a parent accesses their student's account for the first time, the text 'Submit Answer' is displayed on the button.
5	When a parent accesses their student's account for the first time, the security question answer is not displayed in the security question field. (PPS-4583)	When a parent accesses their student's account for the first time, the security question answer is displayed in the security question field.
6	When Saved Career and Saved Career Clusters and Career Pathways activities are assigned to a student, the student can expand the text boxes beyond the activity panel. (PPS-4639)	When Saved Careers and Saved Career Clusters and Career Pathways activities are assigned to a student, the student is not able to expand the text boxes beyond the activity panel.
7	Students can save a blank note on the Saved Career Clusters and Career Pathways activity panel. (PPS-4788)	Students are no longer able to save a blank note on the Saved Career Clusters and Career Pathways activity panel.

	Problem	Improvement
8	When editing and saving a graduation requirement set, if the description is too long, an error message notifying the user the description cannot be blank is displayed. (PPS-4797)	When editing a graduation requirement set, the description field was updated to restrict the field to 1000 characters.
9	In the professional view of the Basic Skills Survey in a curriculum, the images aren't displayed in the Demonstration of Skills section. (PPS-4818)	In the professional view of the Basic Skills Survey in a curriculum, the images are displayed in the Demonstration of Skills section.
10	Professionals and parents can save a blank comment when adding comments to the FAFSA activity. (PPS-4856)	Professionals and parents are no longer able to save a blank comment to the FAFSA activity.
11	When viewing the Assessment badges on Learn About Yourself, the first date taken is displayed. (PPS-2313)	When viewing the Assessment badges on Learn About Yourself, the most recent date the assessment was taken is displayed.
12	In Report Central and the Reports tab within the Professional Center, a stop sign indicated an error.	The reporting stop sign error was replaced with a more user-friendly message.
13	In the Professional Center, the companion account badge text was more wordy than necessary.	The companion account badge text was simplified.

2. ASSIGNED CURRICULUM & ACTIVITY UPDATES

As part of the roadmap of improvements to the Assignment & Curriculum Builder and individual activities, changes were made to simplify and enhance functionality.

Assignment & Curriculum Builder Updates

Various changes were made to the Assignment & Curriculum Builder and assigned activities. The Assignment & Curriculum Builder Guide was updated to reflect these changes.

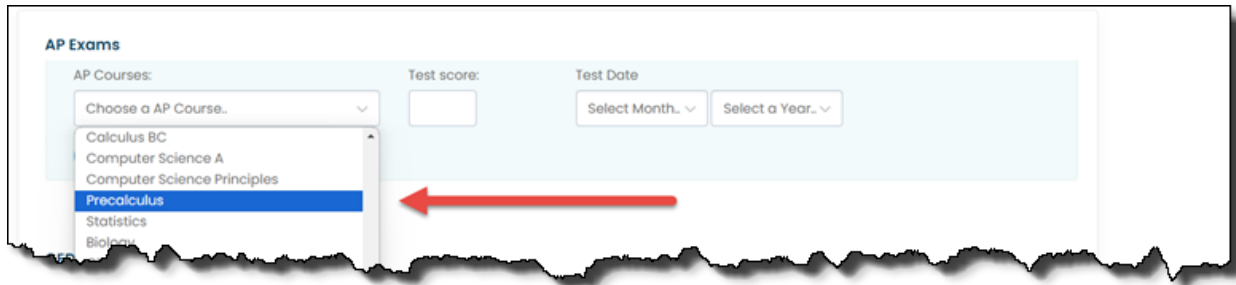
1. Several activities were renamed. The new names are reflected in the Assignment & Curriculum Builder, Milestones, and the Student Center as part of a curriculum and portfolio as well as any associated quick links. The table below contains the current name of the activity and the name to which it was renamed.

Current Name of Activity	Renamed to
Work for Yourself	Entrepreneurial Checklist
Aptitudes (from the Ability Profiler)	Ability Profiler
Career Plans (Created in the Career Plan Builder)	Career Plan Builder
Estimated Family Contribution (EFC)	Estimated Family Contribution (EFC) Calculator
Career Finder Searches	Career Finder
Financial Aid Plan for My Colleges	Financial Aid Plan
Work Interest Areas (from the Career Key)	Career Key
Saved Programs or Majors	Saved Programs/Majors
School Finder Searches	School Finder
Cover Letters	Cover Letter Creator
Resumes	Resume Builder
Interview Practice	Job Interview Practice

2. When editing a curriculum, the professional user's name and date is updated for all edits except assigning a curriculum to a grade, role, or group.

3. When reassigning annualized assessments as part of an assigned curriculum, students no longer have the option to mark the activity up to date. The student needs to recomplete the activity. These changes apply to the following Assessment activities: Career Cluster Survey, Basic Skill Survey, Transferable Skills Survey, Interest Profiler, Career Key, Work Values Sorter, and Career Cluster Survey.
4. Ribbons were added to many of the trackable, non-annualized activities. The ribbons are displayed when students have been assigned them as part of an assigned curriculum. Activities will now have a blue ribbon that will be updated to green when the activity is completed. These changes apply to the following activities: Saved Career Clusters and Pathways, Career Finder Searches, School Finder Searches, A Picture of Me in the Future, Extracurricular Activities (previously Activities), Self Knowledge, and Aptitudes.
5. When assigning the ACT activity, professionals are no longer able to select the additional options of ACT and Take the SAT/ACT. A student must complete the ACT activity to receive credit for completion.
6. When assigning the SAT activity, professionals are no longer able to select the additional options of SAT and Take the SAT/ACT. A student must complete the SAT activity to receive credit for completion.
7. When assigning the PSAT activity, professionals are no longer able to select the additional options of PSAT, PSAT 10, PSAT 8/9, PSAT 8, and PSAT 9. Students are still able to enter a PSAT, PSAT 10, or PSAT 8/9 on the activity panel.

8. Precalculus was added as an AP Course in the AP Exam activity.



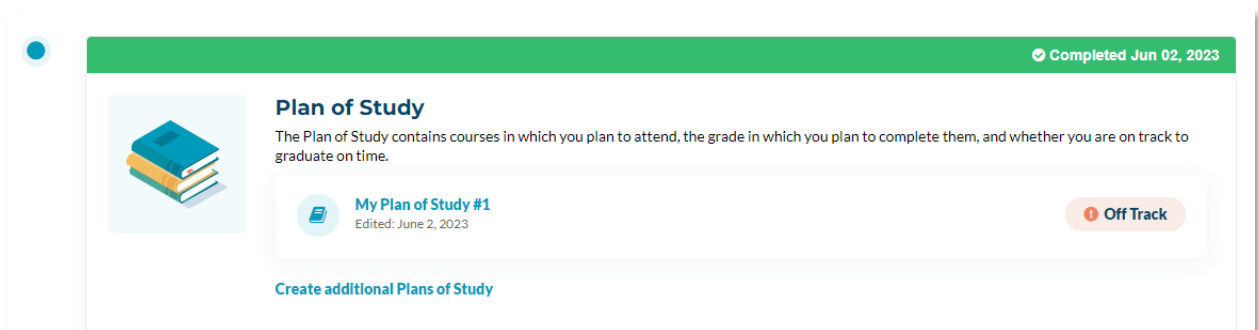
AP Exam Activity

9. The additional tracking options were removed from ACT, SAT, and PSAT activities in the Assignment & Curriculum Builder. Any Report Central or Professional Center reports previously created and saved with these tracking options included will need to be recreated.

Plan of Study

The Plan of Study activity was updated to enhance useability and address minor functionality issues.

An activity panel and landing page were created to limit the amount of time it takes to load a curriculum containing the Plan of Study activity. Modifications to the current functionality were made to accommodate these changes.



Plan of Study Activity Panel

Professionals and parents have access to the landing page. They can view the list of additional plans of study and add comments. Professionals can select a non-primary plan of study and view the course grid.

The screenshot displays the 'Plan of Study' landing page. At the top left, the title 'Plan of Study' is shown in a dark blue font. To the right of the title is a blue button with a white plus sign and the text '+ New Course Plan'. Below the title, there is a section labeled 'CURRENT PLAN' with an orange header. This section contains a card for 'My Plan of Study #1'. The card features a blue book icon on the left. To the right of the icon, the title 'My Plan of Study #1' is displayed in bold. Below the title, the fields 'Career Cluster:' and 'Career Pathway:' are listed. To the right of these fields, the 'Date Created: June 27, 2023' and 'Professional Last Updated:' are shown. Further right, there is a blue button with a refresh icon and the text 'Updated: June 27, 2023', and a trash can icon. Below the 'CURRENT PLAN' section is a section titled 'Other Course Plans'. This section contains a yellow warning box with a lightbulb icon and the text: 'Although you should focus your attention on your current course plan, you may choose to update these other course plans as well.' Below the warning box is a card for 'My Plan of Study #2'. The card shows the title 'My Plan of Study #2' on the left, the 'Created: Jun 29, 2023' date in the middle, and a blue button with a checkmark and the text 'Set as Current Plan' on the right, along with a trash can icon.

Plan of Study Landing Page

The Plan of Study course grid was updated providing a more simplified view without loss of functionality.

Plan of Study

1
Program Selection

2
Graduation Requirements

3
Plan of Study

My Plan of Study #1 [Rename](#)

Submit for Approval

Program of Study
Basic Template for Our School District [Change](#)

Created
Jun 27, 2023

Last Edited
Jun 27, 2023

Off Track

Instructions:
Keep your plan of study up to date with the courses you're **planning** to take, the ones you're **enrolled** in, and those you've **completed**. [Click a cell to update it.](#)
[Choose a different set of graduation requirements >](#)

< View 8th-8th Grade

Hide Recommended Courses

9th Grade

10th Grade

11th Grade

12th Grade

Checkup

Language Arts

English 1 credit(s) A+ Completed Edit	English 1 credit(s) A+ Completed Edit	English 1 credit(s) Enrolled Edit	English E1 1 credit(s) Planned Edit	Completed: 2 cr Enrolled: 1 cr Planned: 1 cr Your Total: 4 cr Required: 4 cr
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Mathematics

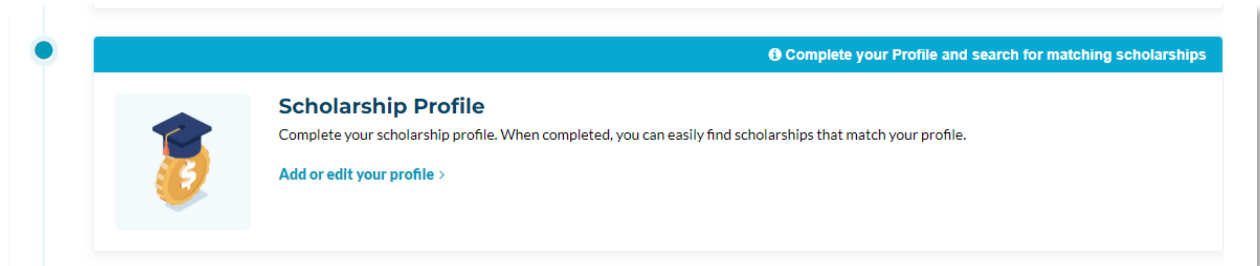
Algebra I Alg1 1 credit(s) Recommended OR Edit	Geometry Geom1 1 credit(s) Recommended OR Edit	Algebra II Alg2 1 credit(s) Recommended OR Edit	Geometry Geom1 1 credit(s) Recommended OR Edit	Algebra II Alg2 1 credit(s) Recommended OR Edit	Pre-Calculus PCI 1 credit(s) Recommended Edit	Completed: 0 cr Enrolled: 0 cr Planned: 0 cr Your Total: 0 cr Required: 3 cr
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Primary Plan of Study

Scholarship

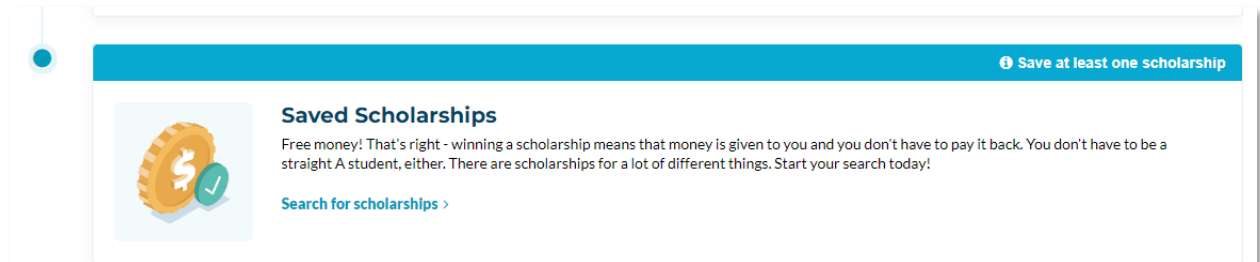
The Scholarship activity was split into two separate activities, Scholarship Profile and Saved Scholarships. These activities are automatically tracked when used as part of an Assigned Curriculum.

To complete the Scholarship Profile activity, students need to view their profile in the Scholarships module and search for matching scholarships.



Scholarship Profile Activity

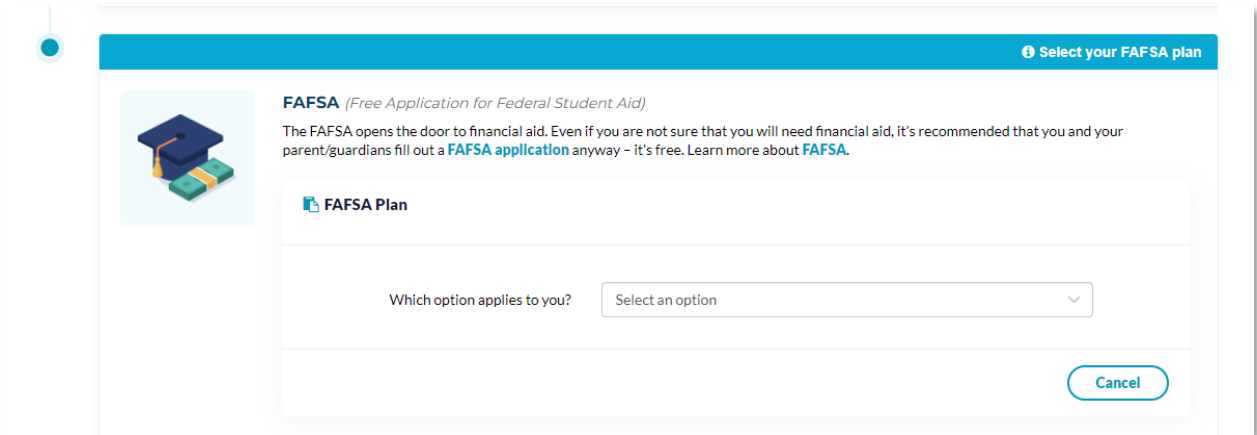
To complete the Saved Scholarships activity, students need to search for and save a scholarship in Matching Scholarships, Find a Scholarship, or Browse Scholarships.



Saved Scholarships Activity

FAFSA

The FAFSA activity was redesigned to allow students to select a FAFSA plan. The plan options are 'I plan to take', 'I do not plan to take', and 'I have taken.' If 'I plan to take' is selected, the student needs to enter an expected completion date and have the option to indicate they need assistance with completing the FAFSA. If 'I have taken' is selected, the student is prompted to enter the date in which they completed the FAFSA. The activity is considered completed or achieved when one of the three options is selected.



The screenshot shows a user interface for selecting a FAFSA plan. At the top right, there is a blue header with the text "Select your FAFSA plan". On the left, there is an icon of a graduation cap and books. The main content area is titled "FAFSA (Free Application for Federal Student Aid)" and includes a paragraph of text: "The FAFSA opens the door to financial aid. Even if you are not sure that you will need financial aid, it's recommended that you and your parent/guardians fill out a FAFSA application anyway - it's free. Learn more about FAFSA." Below this text is a section titled "FAFSA Plan" which contains a dropdown menu with the text "Which option applies to you?" and "Select an option". A "Cancel" button is located at the bottom right of the form.

FAFSA Activity

The Student Finder was updated to search for students who have selected an option, requested additional help with completing the FAFSA, or who have not yet completed the activity.

The screenshot shows the 'Student Finder' interface. On the left, there are two filter panels. The first, 'Student Characteristics', lists 'Graduation Year', 'Group', 'Age', 'Sex', 'Ethnicity', and 'GPA'. The second, 'Student Activities', lists 'Career Planning', 'High School Planning', 'College Planning', and 'Financial Aid Planning' (which is expanded to show 'FAFSA Submitted' and 'Saved Scholarships'). The main area is titled 'Find Students' and includes a 'Cancel and go back' link. A red box highlights the 'Financial Aid Planning - Submitted FAFSA' section, which contains the text 'Include students who have:' followed by five radio button options: 'I plan to fill out the FAFSA', 'Need help from an advisor/counselor', 'I do not plan to complete the FAFSA', 'I have completed the FAFSA', and 'NOT submitted their FAFSA'. Below these options is a 'Clear All' link and a blue 'View matching students' button.

Student Finder

Saved Careers

The Saved Careers activity was redesigned with a new look and functionality. Students assigned this activity still need to save at least one career to consider the activity completed or achieved. Along with saving careers, students can rank them in order of interest and indicate their top choice.







Completed Jun 29, 2023

Saved Careers

Use the Career Finder to search for careers using interesting topics such as salaries and skills. Save careers that look interesting to you by clicking "Add to Portfolio" on the career profile.

Top Choice [Explore Careers >](#)

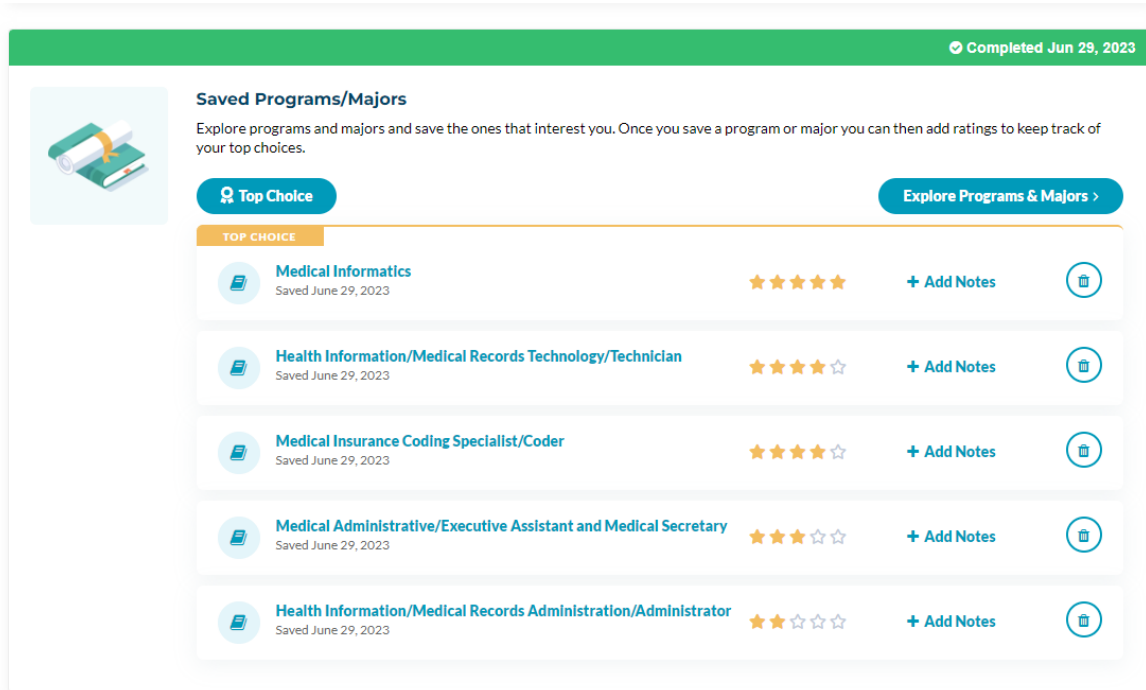
TOP CHOICE

 Museum Technician and Conservator Saved June 29, 2023	★★★★★	+ Add Notes	
 Post-secondary History Teacher Saved June 29, 2023	★★★★☆	+ Add Notes	
 Tour Guide Saved June 29, 2023	★★★☆☆	+ Add Notes	

Saved Careers Activity

Saved Programs/Majors

The Saved Programs/Majors activity was redesigned with a new look and functionality. Students assigned this activity still need to save at least one program/major to consider the activity completed or achieved. Along with saving careers, students can rank them in order of interest and indicate their top choice.













Completed Jun 29, 2023

Saved Programs/Majors

Explore programs and majors and save the ones that interest you. Once you save a program or major you can then add ratings to keep track of your top choices.

[Top Choice](#) [Explore Programs & Majors >](#)

TOP CHOICE

 Medical Informatics Saved June 29, 2023	★★★★★	+ Add Notes	
 Health Information/Medical Records Technology/Technician Saved June 29, 2023	★★★★☆	+ Add Notes	
 Medical Insurance Coding Specialist/Coder Saved June 29, 2023	★★★★☆	+ Add Notes	
 Medical Administrative/Executive Assistant and Medical Secretary Saved June 29, 2023	★★★☆☆	+ Add Notes	
 Health Information/Medical Records Administration/Administrator Saved June 29, 2023	★★☆☆☆	+ Add Notes	

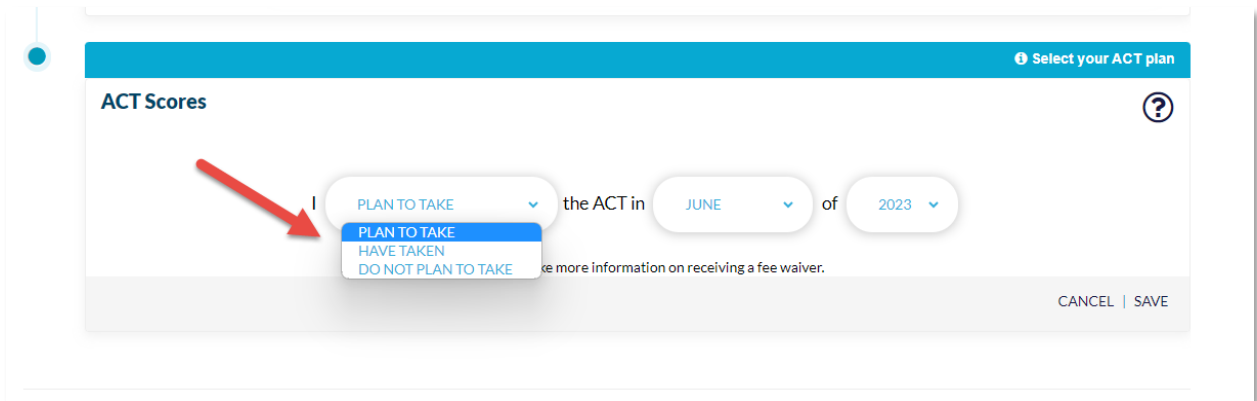
Saved Programs/Majors Activity

Test Scores

The test score activities were redesigned to allow students to select a test score plan. As part of this redesign, minor functionality issues were also addressed. The activities included in this change are ACT, SAT, PreACT, PSAT, IB Test, and WorkKeys.

Students assigned test score activities can select 'I plan to take', 'I do not plan to take', or 'I have taken' options. Students are prompted to enter a date when selecting 'I plan to take' or 'I have taken.' If 'I plan to take' is selected for the ACT, SAT, and PSAT activities, there is an additional option to request information on receiving a fee waiver. If 'I have taken' is selected, the test score must be entered. The activity is considered completed or achieved when one of the three options is selected.

Student accounts with exam completion dates entered prior to August 2, 2023, were automatically be updated with the 'I have taken' option along with their test results.



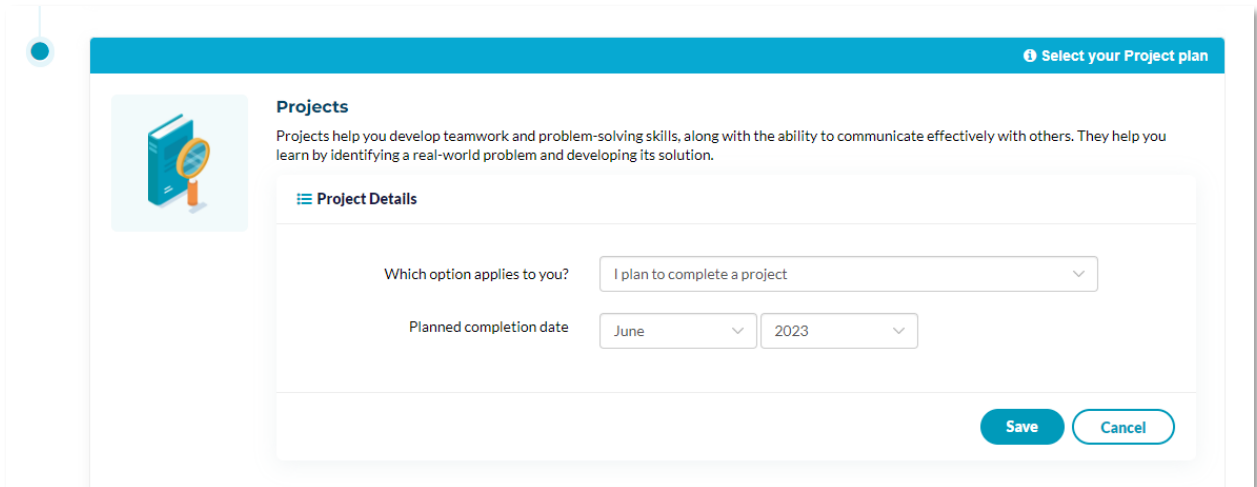
The screenshot shows a web interface for "ACT Scores" with a blue header bar that says "Select your ACT plan". Below the header, the text "ACT Scores" is displayed on the left and a help icon (?) is on the right. The main form area contains a dropdown menu for selecting a plan, with a red arrow pointing to it. The dropdown menu is open, showing three options: "PLAN TO TAKE" (highlighted in blue), "HAVE TAKEN", and "DO NOT PLAN TO TAKE". Below the dropdown menu, there is a text input field for the date, which currently shows "the ACT in JUNE of 2023". Below the date field, there is a link that says "See more information on receiving a fee waiver." At the bottom right of the form, there are two buttons: "CANCEL" and "SAVE".

ACT Activity

Projects

The Projects activity was updated to the new styling. Students have the option to select three options to indicate their projects plan. The values include 'I plan to complete', 'I do not plan to complete', and 'I have completed'. If 'I plan to complete' or 'I have completed' options are selected, dates are required. When 'I plan to complete' is selected, the project fields are displayed. The activity is considered completed or achieved when one of the three options is selected.

A documents section was added to list documents for all projects.



The screenshot shows a user interface for a 'Projects' activity. At the top right, there is a blue header with the text 'Select your Project plan'. Below this, the 'Projects' section is titled and includes a brief description: 'Projects help you develop teamwork and problem-solving skills, along with the ability to communicate effectively with others. They help you learn by identifying a real-world problem and developing its solution.' A sub-section titled 'Project Details' contains two rows of form fields. The first row is labeled 'Which option applies to you?' and has a dropdown menu with the selected value 'I plan to complete a project'. The second row is labeled 'Planned completion date' and has two dropdown menus, one for the month 'June' and one for the year '2023'. At the bottom right of the form, there are two buttons: 'Save' and 'Cancel'.

Projects Activity

Activities

The Activities activity was renamed to Extracurricular Activities. Data from the existing High School Planning > Extracurricular Activities was migrated, and the existing activity was retired. The Type of Activity field within the renamed activity was updated with new drop-down options. Professional Association Management was added, Volunteering and Community Work were removed, Athletics was renamed Sports/recreation, and Church work was renamed Religious Organization. A default blank value was added to the 'Do you plan to continue this activity after graduation?' drop-down list.

The screenshot shows a web form titled "Extracurricular Activities" with a green header bar indicating "Completed Jun 30, 2023". The form contains the following fields:

- Name of activity:** Text input field containing "FBLA".
- Type of activity:** Dropdown menu with "School groups/clubs" selected.
- Dates of activity:** "2023" in a dropdown, followed by "to", "Select a Year.." in a dropdown, "or", a checked "Present" checkbox.
- Approximate number of hours spent on this activity each week:** Text input field containing "1".
- Approximate number of weeks spent on this activity each year:** Text input field containing "32".
- Description of activity:** Text area with the prompt: "How did you get involved in this activity? What skills have you acquired performing this activity? What are your favorite aspects of participating in this activity?".
- Do you plan to continue this activity after graduation:** Dropdown menu with "No" selected.

At the bottom left of the form are "Save" and "Cancel" buttons. Below the form is a link: "Add an extracurricular activity >".

Extracurricular Activities Activity

Degrees and Certification Activities

The Degrees and Credentials and Licenses and Certification activities was updated. Degrees and Credentials Earned was renamed Degrees Earned. Licenses and Certifications was renamed Credentials Earned. Along with these changes, field names were updated.

The screenshot shows a web form titled "Degrees Earned" with a blue header bar containing the text "Save at least one degree/credential". The form is divided into two columns. The left column contains: "Name of degree earned:" with a text input field; "City:" with a text input field; "Date attained:" with two dropdown menus for "Select a month" and "Select a year..."; and "Save" and "Cancel" buttons at the bottom. The right column contains: "Institution that issued the degree: Harvard University" (pre-filled); "State:" with a dropdown menu "Select a state"; "Degree description:" with a large text area containing the placeholder text "Describe the skills and knowledge you attained in earning this degree. You may want to include names of courses that you took."; and a "Save" and "Cancel" button at the bottom.

Degrees Earned Activity

The screenshot shows a web form titled "Credentials Earned" with a blue header bar containing the text "Save at least one license/certification". The form is divided into two columns. The left column contains: "Credential name:" with a text input field; "Date achieved:" with two dropdown menus for "Select a month" and "Select a year..."; "Description:" with a large text area; and "Save" and "Cancel" buttons at the bottom. The right column contains: "Certifying organization:" with a text input field; "State:" with a dropdown menu "Select a state"; and a "Save" and "Cancel" button at the bottom.

Credentials Earning Activity

Retired Activities

The activities listed in the table below were retired due to low usage numbers.

Activity	Category	Sub-category
ACT Aspire	College Planning	Test Scores
Components of My Financial Aid Plan	Financial Aid Planning	
Education Planning Factors	College Planning	Lifelong Education and Training Plans
Explore	College Planning	Test Scores
Extracurricular Activities	High School Planning	
GMAT	College Planning	Test Scores
GRE	College Planning	Test Scores
High Schools Attended	High School Planning	
Informal Learning Experiences	College Planning	Postsecondary Experiences
Intent to Register	College Planning	Postsecondary Plans
Job Interviews	Career Planning	Getting Ready for Work
Job Search Activities	Career Planning	Getting Ready for Work
Life Roles	Career Planning	How You See Yourself
LSAT	College Planning	Test Scores
MCAT	College Planning	Test Scores
Middle Schools Attended	High School Planning	
My Personal Statement	College Planning	Postsecondary Plans
My Personal Statement	Your Profile	How You See Yourself
Physical Health Activities	Your Profile	Experiences and Activities
PLAN	College Planning	Test Scores
Professional Associations	Career Planning	Work Experience
Postsecondary Planning Factors	College Planning	Postsecondary Plans

Activity	Category	Sub-category
Postsecondary Programs and Majors Recently Reviewed	College Planning	Postsecondary Plans
SAT Subject Test	College Planning	Test Scores
Self Advocacy Strategies	Your Profile	How You See Yourself
Short Duration Courses	College Planning	Postsecondary Experiences
TOEFL	College Planning	Test Scores

3. AUTOCOMPLETE

Autocomplete will be implemented in personal information fields. The pages on the Student Center are:

- Create an Account
- Talk to Us
- Resume Builder
- Cover Letter Creator
- Thank You Letter Builder
- Email/Print/PDF
- Sign In Help
- Scholarship Profile
- Your Portfolio > Your Profile > This is Me
- Your Portfolio > Your Profile > Parents/Guardians

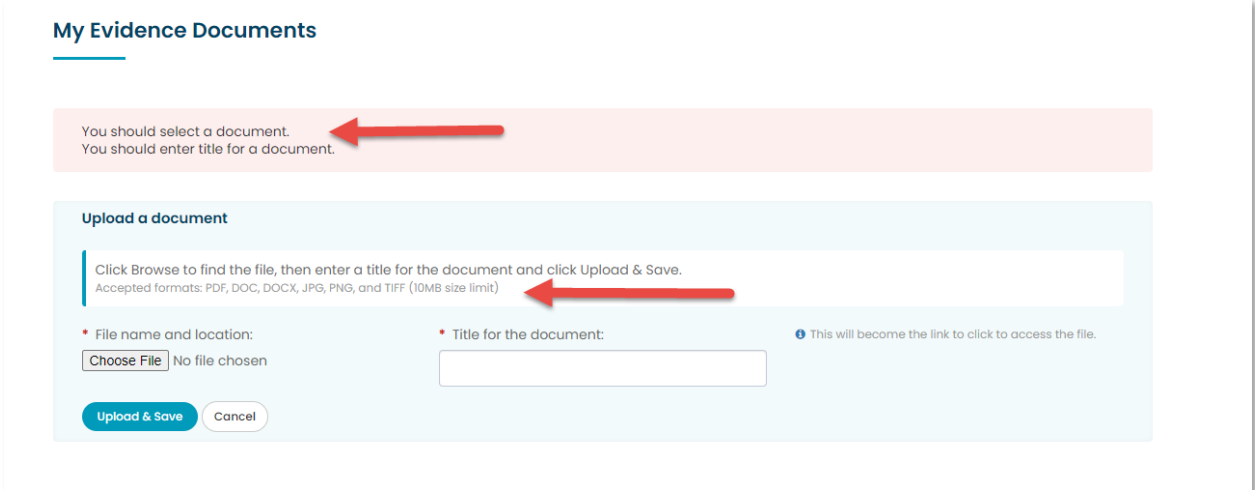
The following personal information fields using autocomplete are as follows:

- First Name
- Last Name
- Street
- City
- State
- Zip Code
- Home Phone
- Evening Phone
- Cell Phone
- Fax Number

4. EVIDENCE DOCUMENTS

Text was added to the Evidence Documents activity to state what type of files are allowed to be uploaded and the file size limit. The accepted document forms are PDF, DOC, DOCX, JPG, PNG, and TIFF. They all have a 10MB size limit.

When a student uploads a file that does not meet the file requirement type, the error message displays in the My Evidence Documents activity.



The screenshot displays the 'My Evidence Documents' interface. At the top, there is a red error message box with the text: 'You should select a document. You should enter title for a document.' A red arrow points from this message to the 'Upload a document' form below. The form has a light blue background and contains the following elements:

- Upload a document** header.
- Instructional text: 'Click Browse to find the file, then enter a title for the document and click Upload & Save. Accepted formats: PDF, DOC, DOCX, JPG, PNG, and TIFF (10MB size limit)'. A red arrow points to this text.
- Two required fields:
 - File name and location:** Includes a 'Choose File' button and the text 'No file chosen'.
 - Title for the document:** Includes an empty text input field.
- A note: 'This will become the link to click to access the file.'
- Buttons: 'Upload & Save' (in a blue pill) and 'Cancel' (in a white pill).

My Evidence Documents > Upload a document