

# **Release Notes**

January 9, 2025

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### **RELEASE NOTES SUMMARY**

These release notes detail the product improvements and new features included in the January 9, 2025, release.

#### **Resolved Issues**

- 1. Clear All button Moved in Career Cluster Survey
- 2. Username Label Added to Professional View of Student Portfolio
- 3. Incorrect Association Addresses Updated

#### **Enhanced & New Features**

- 1. <u>New! Ai Assist for Students</u>
- 2. <u>New Report Dashboard</u>
- 3. <u>Transcript Management Enhancements</u>
- 4. <u>Refreshed College Data</u>
- 5. <u>Updated Work-based Learning Opportunities</u>
- 6. Updated Styling on Select Activities
- 7. Modified Batch Account Creation

### **RESOLVED ISSUES**

This table summarizes the product improvements included in the January 9, 2025, release.

	Problem	Improvement
1	The placement of the Clear All button in the Career Cluster Survey was causing interaction problems. (PPS-7755)	The button was moved to eliminate the opportunity for mistaken selection.
2	Although the username was visible on the professional's view of a student's portfolio, the username was not labelled. (PPS-7218)	The label, username, has been added to the professional's view of a student's portfolio and has been clarified in the Reset Student Password functionality.
3	Some addresses for associations linked to career profiles were incorrect. (PPS-7618)	The addresses were updated.

# 1. NEW! AI ASSIST FOR STUDENTS

Choices360's Ai Assist personalizes career exploration by providing tailored insights, helping students discover career options, explore education paths, and create customized plans to achieve their goals.

- Save time with Ai-drive insights that guide students toward tailored career paths and goals.
- Empower students to take charge of their futures while you focus on personalized advising.
- Leverage Ai to streamline career exploration, making it engaging, efficient, and impactful for all learners.

Ai Assist is available from the home page as well as each landing page.

	NyCAP: My Career &	Academic Plan	4 out of 26
Learn about	Explore Careers	My Colleges	S Search for
yourself	Explore cureers	My coneges	Scholarships

#### Ai Assist from the home page

Ai Assist defaults to offer four questions:

- What careers are in demand?
- How do I apply for financial aid?
- What are some high paying jobs?

• How do I become a video game designer?

(B) Question History Cou haven't asked a question yet!	Got a Question? Ask Away!         Ask a question of your own or choose a prompt from below.         What careers are in demand?         How do I apply for financial aid?         What are some top high paying jobs?         How do I become a video game designer?	Ai Assi
	Ask a question	

#### Ai Assist landing page

Students can use these questions to begin a conversation with Ai Assist to explore career paths and postsecondary options. Alternatively, they can create their own custom conversations. As students interact with Ai Assist, it learns from their questions to provide more personalized responses.

Choices360's Ai Assist is designed to be friendly and engaging, with responses tailored to appropriate reading levels for students. Additionally, students have the option to revisit or delete their conversations with Ai Assist at any time.

It's important to note that Ai Assist is programmed to block the entry of any personally identifying information, ensuring a safe and secure experience.

#### Your Students' Privacy, Our Priority

At XAP, we understand the importance of protecting student data, especially when using Ai in education. Choices360 is built with privacy concerns in mind, strictly adhering to FERPA and COPPA regulations. Our platform delivers powerful Ai-driven guidance without storing or ingesting any student information. Trust us to keep your students' information safe while empowering their future.

#### We Value Your Feedback!

Educators, please take a moment to complete the survey on the Ai Assist page and share your insights. Encourage your students to participate as well—your input will help us improve Ai Assist to better meet your needs!

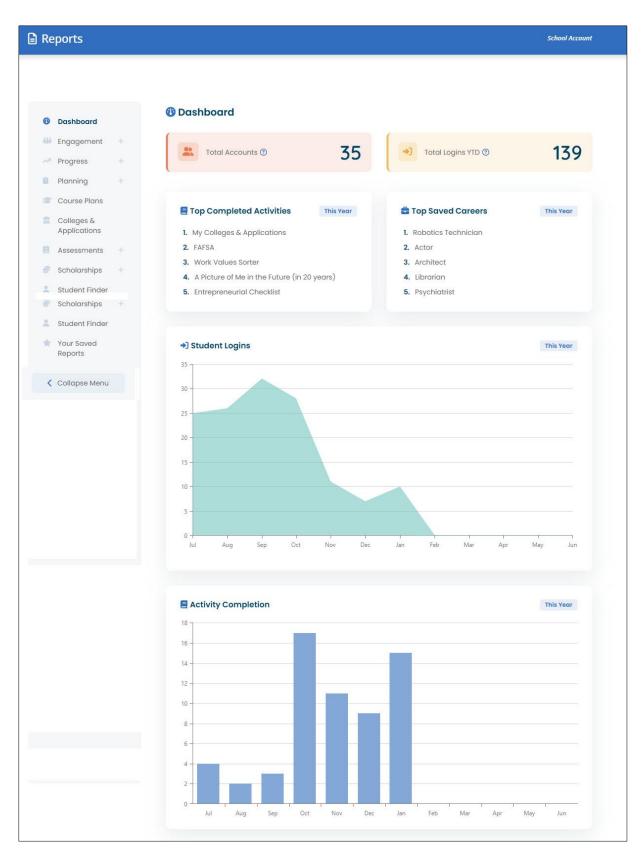
# 2. NEW REPORTS DASHBOARD

A new report dashboard has been introduced to the Choices360 Professional Center to provide educators with a more intuitive and efficient way to access and analyze key data.

In addition to its user-friendly design, the dashboard allows for easier access to deeper, more detailed reports, enabling stakeholders to drill down into specific metrics and uncover critical trends with minimal effort.

By integrating visually appealing charts, the dashboard enables users to identify trends and generate a sense of students' work in Choices360. Ultimately, this upgrade enhances usability and empowers stakeholders to focus on actionable outcomes.

The screenshot below shows the changes. The left sidebar expands when multiple reports are available for one topic.



New reports dashboard

### **3. TRANSCRIPT MANAGEMENT ENHANCEMENTS**

We are excited to announce that XAP is implementing transcript permissions for professional accounts to give you greater control over your team's access to transcript management tools in Choices360. This new feature allows you to designate which accounts within your district or school should have access to view and manage transcript requests.

\*<u>Transcript management</u> (AppDocs) is available as an add-on service to Choices360.

\* Indicates that the change is only applicable if your school or district has opted to integrate Common App with Choices360.

#### What is changing?

- The ability to fulfill transcript requests, including Common App counselor recommender requests\*, <u>will be limited</u> to professional center account holders who have been given transcript permissions. These educators can:
  - Upload and send transcripts
  - Complete and submit Common App counselor recommender forms (school report, counselor recommender, fee waiver, final report, etc.).\*
  - o Send letters of recommendation on behalf of other educators
- Professional center account holders <u>without</u> transcript permissions will receive customized emails with direct links to fulfill letter of recommendation requests as well as Common App teacher evaluations. \*These emails will simplify their workflow.

Recommendation Request
Hi Albert Adminton,
Terence Tao has requested a Common App teacher evaluation (recommendation) from you for Adelphi University. The student has requested that the evaluation be provided by December 21, 2024.
Student Message: Thanks for agreeing to do this.
*If you have <u>already completed and submitted</u> a Common App teacher evaluation for this student, you do not need to take any action. This email is simply to inform you that your evaluation will be reviewed by an additional college.
Eulfill Evaluation
If you have any questions or you believe you have received this email in error, please contact us at support@xap.com or call 1-800-468-6927 Monday through Friday 8 a.m. to 8 p.m. (ET).
Thank you

Sample email for educator informing them of Common App evaluation request\*

• The Colleges & Applications dashboard has been updated! Educators with transcript permissions will clearly see the status of transcript and recommendation requests and quickly access management tools. Educators without transcript permissions will see guidance to help them fulfill recommendation requests.

🚳 Dashboard	嶜 Students	🖹 Common App	© Recommendations	ℓ Documents ~
<table-of-contents> Dashboard</table-of-contents>	1			
Applicati	on Status (70	tal Counts)		Not Sure What To Do?
	Legend		1	Select the <b>Recommendations</b> tab to see if you have any outstanding letter of recommendation requests. Review the requests, then fulfill or decline them.
<ul> <li>Plan To Apply: 42</li> <li>Applied: 1</li> <li>Accepted: 0</li> <li>Wait Listed: 0</li> <li>Not Accepted: 0</li> <li>Intend To Enroll: 0</li> <li>Total status: 43</li> </ul>			2	Select the <b>Common App</b> tab (only available if integration with Common App is enabled) to see if you have any outstanding Teacher Evaluation requests. Review the requests, then fulfill or decline them.
1 24-25 Sch	nool Year App	olications		
1	Students Ap	pplied	Ē	Applications Sent 1 Schools Applied to 1

Colleges & Applications dashboard for educators without transcript permissions

• The transcript and recommendation request pages in the Student Center now require students to add a requested submission date, providing educators with greater clarity around deadlines.

sks 🕼 Application 🖹 Trans	pripts O Recommendations D Notes	📋 Deadline: Sep 10 🛛 🧬 📕 Plan to Apply
equest Transcript		
1. Profile Deto	Is & Verify personal information:	🖋 Edit Profile
	First name: CoachGwen	
	Last name: Marsh	
	Date of birth: Aug 8, 2008	
2. Requ	st 📄 Transcript being sent to:	
	Eastern Washington University	
3. Requested Submission Do	te 📄 Requested Submission Date:	
o. Requested submission be	🖆 Select a date	

• On the recommendation request page, students must now provide the college's email address where the letter of recommendation will be sent.

# 4. REFRESHED COLLEGE DATA

The profile information used by students to explore colleges has been updated for more than 4,000 undergraduate schools with the latest information from Petersons. The update includes:

- Revised list of programs for each school.
- Refreshed tuition and admissions information, basic school data such as links to a school's website, contact information, enrollment figures, and more.

AT A GLANCE
Official: (401) 874-7100       Image: Conficial: Website > Best resource for all the details       45 Upper College Road Kingston, RI 02881-0806         Offering Bachelor's, Master's and Doctoral degrees. This large, public, 4 year, university is located in Kingston, RI (in or near a small town (pop. 5,000-25,000)). It's a co-ed school and most students (58%) live off campus or commute.
25,000//, it's a co-ed school and most students (56%) the oil campus of commute.
17,834 STUDENTS
14,801         Undergraduates
UNDERGRADUATE TUITION: \$13,792 OUT-OF-STATE: \$30,042 AVERAGE FINANCIAL AID GIVEN: \$16,577
94% students apply for financial aid students apply & receive financial aid

A sample of the data that was refreshed

### 5. UPDATED WORK-BASED LEARNING OPPORTUNITIES

As a result of feedback from educators and students, the work-based learning opportunities page has been updated with the following changes:

- The title "New Opportunities" has changed to "Newest Opportunities"
- The Newest Opportunities have moved to the top of the page providing greater visibility
- Matching Opportunities are now underneath Newest Opportunities

Students will more quickly see opportunities added to the system.

lew Opportunities   View All		
	MATCH	MATCH
MAILIN	MAICH	
Apply 😭	Apply 😭	
Bismarck Factory and Acceleration Center Tour Bobcat Company	Bismarck Factory and Acceleration Center Tour Bobcat Company	Attend a Guard Drill ND Army National Guard
		Location Bismarck, ND
Location     Bismarck, ND	Location     Bismarck, ND	Solution Cooperative Work Experience
So Type Job Shadow	So Type Job Shadow	School North Dakota (CRN Training District)
School North Dakota (Training)		
latching Opportunities   View All	матсн	MATCH
	TITAN MACHINERY Power & Precision so Grow*	TITAN MACHINERY Pever & Procision to Goow <sup>4</sup>
	Bismarck Titan EDGE Program- Spring	<b>Bismarck Student Service Technician</b>
<b>Business Cooperative Work Experience</b>	<u>2023</u>	Sponsorship-Fall 2023
Business Cooperative Work Experience <u>- Winter</u>	Titan Machinery	Titan Machinery
- Winter CurrentFlow Innovations	O Location Bismarck, ND	Location Bismarck, ND
- Winter	<ul> <li>⊘ Location</li> <li>Bismarck, ND</li> <li>Signarck, ND</li> <li>Signarck, ND</li> </ul>	<ul> <li>              € Location          </li> <li>             € Type      <li>             Mentorship         </li> </li></ul>

### 6. SELECT FEATURES & ACTIVITIES RESTYLED

Styling on the following features and activities has been updated to better reflect the overall look and feel of Choices360 and to improve interactions with the system. Each styling improvement was reviewed to ensure it meets accessibility standards and is responsive.

- Your Portfolio → Parent/Guardian Access
- Your Portfolio  $\rightarrow$  Merge Accounts
- Your Portfolio  $\rightarrow$  Account Access Activity
- Your Portfolio  $\rightarrow$  Career Planning  $\rightarrow$  Your Skills  $\rightarrow$  Early Skills
- Your Portfolio  $\rightarrow$  Financial Aid Planning  $\rightarrow$  Financial Aid Plan

n email message with instructions will be sent. ess at any time.
*=Mandatory Fields
*
ress (again) *
question *

Updated styling of Parent/Guardian Access

1	
Check your best personal traits and work skills. Include skills that activities outside of school.	you use in school and skills that you might use in sports, hobbies, or
My Personal Traits	My Basic Skills
I am a responsible person	I am a good reader
I have good self-confidence	I am a good writer
I am an honest person	I speak well and can communicate my ideas
I am dependable and trustworthy	I am a good listener
My Thinking Skills	My Interpersonal Skills
I am good at mathematics	I am courteous and show respect for others
I can think of new ways to do things	I work well on teams
I am good at making decisions	I know how to help other people to learn
I am good at solving problems	I work well with all kinds of people
I know how to learn about new things	
My Skills for Working with Resources	My Skills for Working with Technology
I manage my time well and get my work done on time	I can use a computer to do my work
I take good care of my school books and equipment	I know how to use the Internet to get information
I keep my desk and work space neat and organized	I know how to use word processing and other computer programs
My Skills for Working with Information	
I know how to find the information I need	
I know how to organize information	
I can understand and communicate information	
Describe your best skills:	
	10
For at least three of your best work skills, describe what you can do and give examples of how you use those skills.	

### Updated styling of the self-assessment activity, Early Skills

# 7. Modified Batch Account Creation

The default selection for the username format when using batch account creation has been removed. Educators will be prompted to make a selection if they attempt to create accounts without a username format.

Students & Groups	Reports	Resources	Communication	Colleges & Applications	Work-Based Learning	Administration	
😤 Create Stu	dent Ac	counts					School Account
Create Student Accounts Download the spreadsheet template, add your data to the file, then submit the file to create up to 2000 accounts at a time.							
😤 Accounts							
	1.	Username fo	<ul> <li>Stud</li> <li>Birth</li> <li>Scho</li> <li>Email</li> </ul>	the format for all of the us ent ID + last name (Examp month (two digit) + birth ( ol or district acronym + st + student ID I ed Options	le: 0123456smith) day (two-digit) + last nam	e (Example: May 5 for	John Smith: 0505smith)

The default selection of username format has been removed

Once selected, the format will apply only during that session. New sessions will always require the educator to select the appropriate format.