

Key Enhancements

October 22, 2026 Release

1. Batch Account Creation: A Simpler, Step-by-Step Experience

What's New

Batch Account Creation has been redesigned as a three-step wizard, so you can work through each part of the process without everything crowded onto one page.

- **Step 1: Username Format:** Choose how student usernames are created. Email is the recommended default.
- **Step 2: Upload:** All instructions and the file upload are now in one place.
- **Step 3: Review & Submit:** See how many accounts will be created, along with any records that have errors. If too many records have errors, account creation is paused until they're fixed. A final confirmation also appears before accounts are created, since this step can't be undone.

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Create Student Accounts

Choose a username format, upload your account file, and review the student accounts before creating them.

1

Username Format

2

Template & Upload

3

Review & Submit

 Choose Username Format

Choose the format for all usernames created in this batch.

☐ Email

Use each student email address as the username.

☐ Student ID + last name

Example: 0123456smith

☒ Birth month + birth day + last name

Example: May 5 for John Smith becomes 0505smith

☐ School or district acronym + student ID

Example: SSS0123456

uelcwo

+ student ID

Advanced Options

☒ Do not create an account when the username already exists.

☐ If the username exists, create a unique username by incrementing a number on the end until an unused username is found.

Next →

New batch account creation wizard

The refreshed Batch Account Creation landing page shows summary cards for total batches, accounts created, and failed records, with quick filters for This School Year, Last School Year, and This Month.

New batch account creation landing page

Search past batches by student last name, email, or username, with an option to show only successfully created accounts.

Configure Information Sheets directly from the landing page, without starting a new batch. New print options let you fit multiple students on one page and leave out students who have already reset their temporary password.

The Accounts Created list has an updated design, and each student name links directly to that student's profile.

Benefit to Educators

- Catches errors before accounts are created, which reduces the need to correct usernames and emails afterward.
- Makes it easy to find a past batch or locate the batch where a specific student's account was created.
- Saves paper and time when printing Information Sheets.

- Pairs well with the August 20 update requiring a valid student email for self-service password resets, since email is now the recommended username format.

2. Colleges & Applications: New Export Option on the Students Page

What's New

The Colleges & Applications > Students page in the Professional Center now includes an Export button alongside Print. After you confirm the export, an Excel file is created and saved to your My Reports page, and you'll receive an email when it's ready.

- **Export Criteria sheet:** a summary of the filters that were applied when the file was created.
- **Students Applications sheet:** one row for each college a student has saved, with First Name, Last Name, Date of Birth, Username, Email, Institution, Status, Deadline, Application Method, Grade, and Group.

Benefit to Educators

- Lets you sort, analyze, and share student application and acceptance data in Excel, which the Print option doesn't allow.
- Makes it simple to see which colleges students applied to and where they were accepted, for reporting or follow-up.
- **Tip:** Apply your filters (Grade, Group, Application Method, Application Status, Deadline Type, Institution, or student name) before exporting. The file includes only the students and applications shown at that time.

3. Shared Calendar Events for Professionals

What's New

Professional Center administrators can now choose to let professionals at their school see each other's events on the Events Calendar, using the new Share Calendar Events with other professionals setting under Administration > Local Settings.

- The setting is off by default, so calendars keep working as they do today until an administrator turns sharing on.
- Administrators choose which professional account types share events with one another.
- Events created by colleagues appear in a different color from your own. Hover over an event to see who created it.
- Only the person who created an event can edit or delete it.
- Limited Professional accounts continue to see only their own events.

- Sharing applies to the Events Calendar view only. The event list under Communication remains private to each creator.
- The Event Details page now has a single, clearly labeled Add to Calendar (.ics) button, replacing the two duplicate buttons.

Benefit to Educators

- Helps counseling teams coordinate college rep visits, events, and appointments without scheduling conflicts or duplicated effort.
- Gives each school control over whether calendars are shared.
- Makes it easy to tell your own events apart from colleagues' events at a glance.

4. “Class of 0” Is Now “No Graduation Year”

What’s New

On the Merge Accounts and Release Student Accounts screens, the “Class of 0” filter option has been renamed No Graduation Year. Additionally, the filter now also includes students who have no graduation year on file at all. Previously, those students didn’t appear under this option.

Benefit to Educators

- A clear, intuitive label that describes exactly which students you’re viewing.
- A more complete list when merging or releasing accounts, so students without a graduation year are no longer missed.

5. More Accurate Estimated Cost of Attendance on the Financial Aid Plan

What’s New

When some cost information for a college is missing, the Estimated Cost of Attendance on the student Financial Aid Plan now totals the costs that are available instead of showing \$0. And when no cost information is available, the plan displays “Data unavailable” instead of \$0.

A new information icon explains that the figure is an in-state estimate based on tuition, housing, books, and miscellaneous expenses reported by the college. It also notes that data may be incomplete and that out-of-state costs will be higher.

Benefit to Educators

- Students no longer see a misleading \$0 cost for colleges with incomplete data.
- Supports clearer conversations with students and families about college costs.

- **Tip:** Encourage students to confirm current costs on each college's website, especially if they're considering out-of-state schools.

Bug Fixes & Improvements

- **Career Cluster Printouts** – Fixed an issue where printing the careers in a career cluster included only part of the list. Printouts now include every career in the cluster, so students and educators have the complete set to review.
- **Plan of Study in the Professional Center** – When educators create a new course plan for a student, the retired career clusters no longer appear as options. Only your district's Programs of Study are listed, which makes the right choice easier to find.
- **Financial Aid Wizard: Estimate Costs Help** – The help text on the Estimate Costs page now explains that the Cost of Attendance Worksheet is view-only, replacing earlier wording that said costs could be changed by typing in new numbers. It also reminds students to check each college's website for the latest costs.