

# Oklahoma State Regents for Higher Education

## ACADEMIC SCHOLARS

### Academic Scholars Program 2016-17 Year-End Report

#### Highlights:

- ◆ A total of 2,430 students at Oklahoma public and private colleges and universities were enrolled in the Academic Scholars Program in fall 2016, an increase of 95 students from 2,335 students enrolled for fall 2015.
- ◆ The 2016 freshman class totaled 729 students (490 “automatic qualifiers” and 239 Institutional Nominees) compared to 710 students (463 “automatic qualifiers” and 247 Institutional Nominees) in the 2015 freshmen class.
- ◆ In fall 2016, 332 freshmen were designated National Merit Scholars by the National Merit Corporation, a decrease of 18 or 5% from 350 in fall 2015.
- ◆ In 2016-17, total program expenditures were \$10,721,225 an increase of \$398,150 compared to 2015-16. The total was offset by over \$2.3 million in refunds to comply with the 20% non-resident participation limit. The net total expenditures were \$8.4 million.
- ◆ Since 2001, an average of 14% of program participants have lost the scholarship after one year in the program. On average, about 76% of participants retain the scholarship through their fourth year of eligibility.
- ◆ For the 2,057 participants entering into the program between 2009-2011, 76% (1,566) received at least an associate degree from an Oklahoma institution within 6 years.
- ◆ About 81% of all the program’s graduates remain in Oklahoma one year after graduation. The retention rate for Oklahoma residents in the program (86%) is significantly higher than for non-residents (64%).
- ◆ About 86% of the program participants attend three universities—University of Oklahoma (59%), Oklahoma State University (20%) and the University of Tulsa (8%). The remaining participants attend public regional universities (7%), public two-year colleges (3%) and other private universities (3%). The three largest participating institutions also account for 92% of the total program expenditures.
- ◆ Available data indicates that program participants generally come from higher income families. Almost 45% of participants did not apply for federal financial aid, indicating a lack of financial need or eligibility for federal student aid. Of the 55% of participants that reported parental income on the 2016-17 federal application, 84% reported a family income of \$50,000 or higher; 54% reported family income of \$100,000 or more.
- ◆ Participation rates for ethnic minority students have remained small over the past five years; the rate for ethnic minority students in the program in 2016-17 was 0.5% for Black students, 3.5% for Hispanic students, and 2.3% for American Indian students.

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## Qualifying Criteria

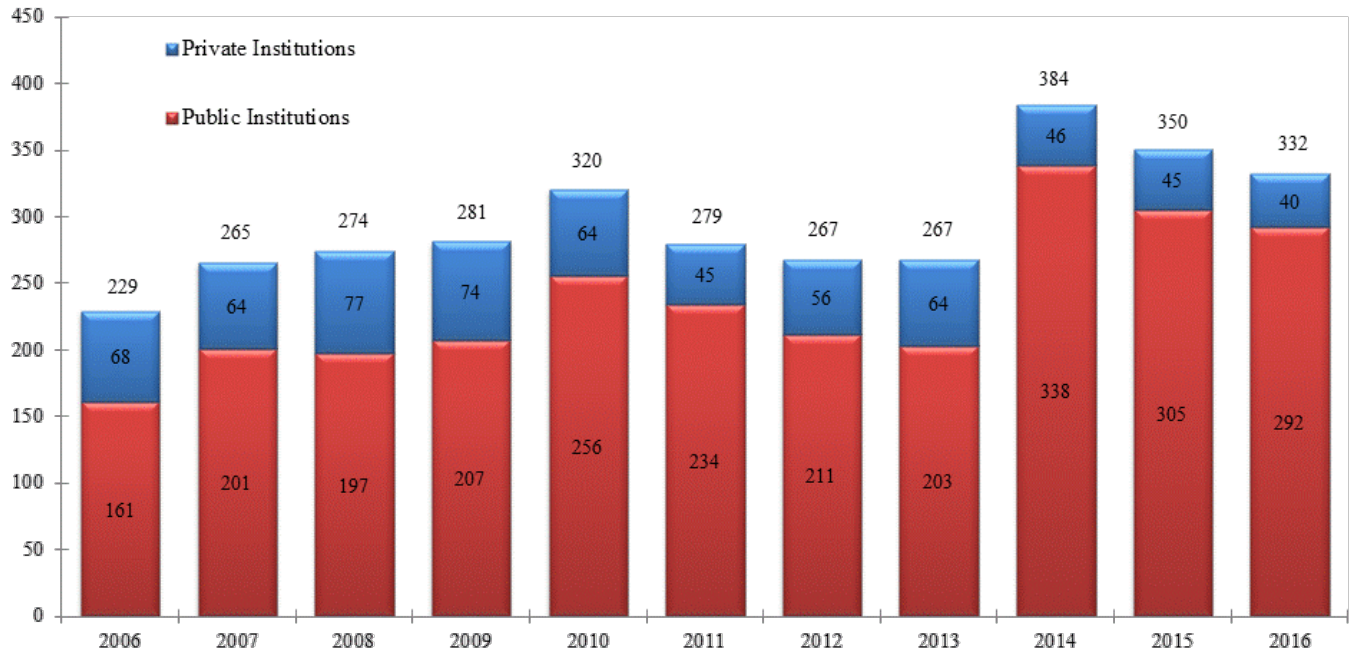
To automatically qualify for the Academic Scholars Program, Oklahoma residents and nonresidents must have received the designation of National Merit Scholar, National Merit Finalist, or Presidential Scholar. Oklahoma residents may also qualify by achieving a score in the top one-half percentile on the ACT or SAT. For 2016, the qualifying ACT score was a sum score of 134 and SAT score was 1580 on the math and verbal sections.

The 1999 Legislature created another avenue by which students can qualify for ASP awards-Institutional Nominees. Applicants may qualify for consideration at public colleges and universities by meeting at least one of the two criteria listed below:

### One of the Two Criteria

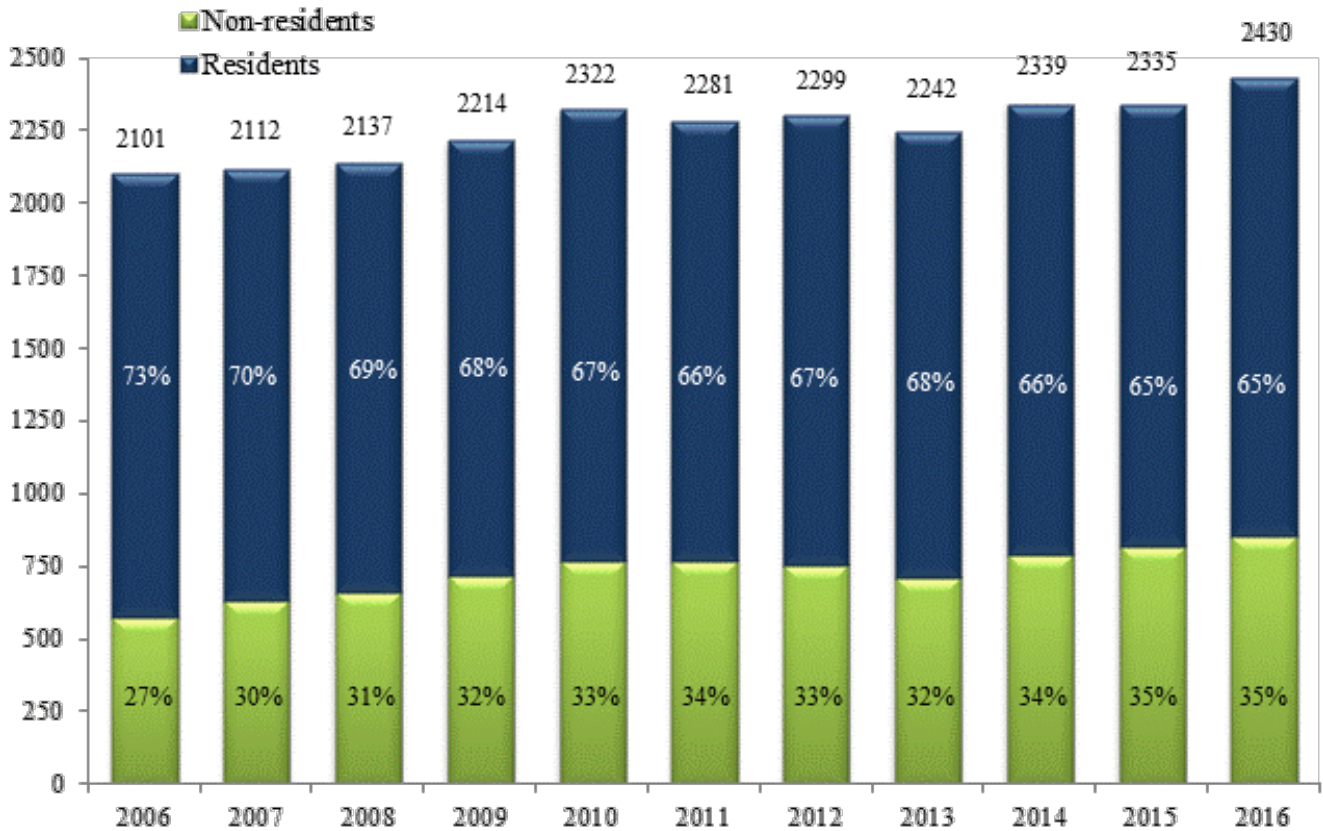
<u>Tier</u>	<u>ACT or SAT Equivalent</u>	<u>GPA and Class Rank</u>
Research	32 or SAT Equivalent	GPA 3.9 and either Top 2% Class Rank or rank of first or second in their graduating class
Regional Universities	30 or SAT Equivalent	GPA 3.8 and either Top 4% Class Rank or rank of first or second in their graduating class
Two-Year Colleges	29 or SAT Equivalent	GPA 3.7 and either Top 5% Class Rank or rank of first or second in their graduating class

**I. History of Freshman National Merit Scholars:**



Data taken from National Merit Scholarship Corporation Annual Reports

**II. History of Total Program Enrollment (fall semester):**



**III. Demographic Profile of Participants (fall semester):**

**Ethnicity Data of All Participants**

**Five-Year Trend**

Year	Asian	Black	Hispanic	American Indian	White	Not Reported/ Other*
2012-13	5.52%	0.50%	3.24%	3.24%	77.70%	9.80%
2013-14	5.17%	0.54%	3.45%	2.50%	79.16%	9.18%
2014-15	6.02%	0.61%	3.45%	2.58%	78.26%	9.03%
2015-16	6.24%	0.57%	3.10%	2.75%	77.80%	9.54%
2016-17	6.57%	0.54%	3.52%	2.30%	77.40%	9.67%

**Gender Data of All Participants**

**Five-Year Trend**

Year	Female	Male
2012-13	42.93%	57.07%
2013-14	43.99%	56.01%
2014-15	43.08%	56.92%
2015-16	43.35%	56.65%
2016-17	45.21%	54.79%

**Parent Income Data Collected from the FAFSA  
for 2016-2017 Participants**

	Number of Students	% of total	% of those Reporting Income
<b>No Parent income reported</b>	1,092	44.94%	
\$100,000 or more	716	29.47%	53.51%
\$75,000 - \$99,999	218	8.97%	16.29%
\$70,000 - \$74,999	40	1.65%	2.99%
\$60,000 - \$69,999	79	3.25%	5.90%
\$50,000 - \$59,999	68	2.80%	5.08%
\$25,000 - \$49,999	139	5.72%	10.39%
\$10,000 - \$24,999	51	2.10%	3.81%
\$1 - \$9,999	13	0.53%	0.97%
\$0	7	0.29%	0.52%
less than \$0	7	0.29%	0.52%
Totals	2,430	100.00%	100.00%

**IV. Academic Scholars Participation Retention Rates:**

Number of Participants by Year

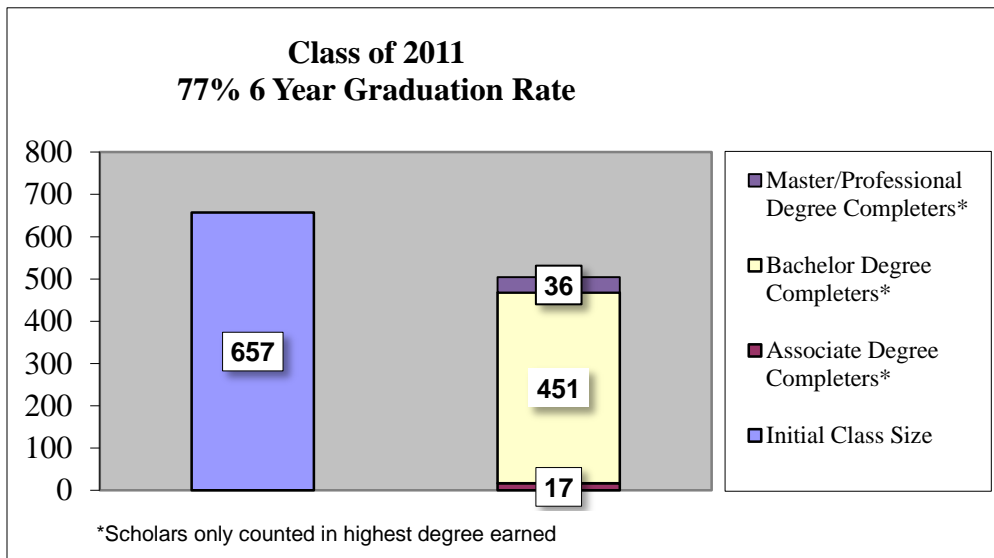
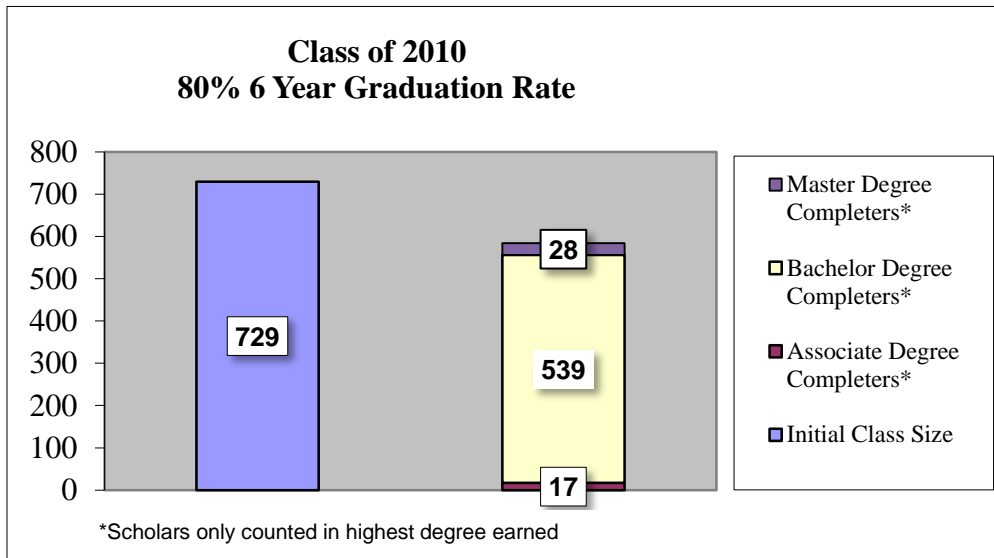
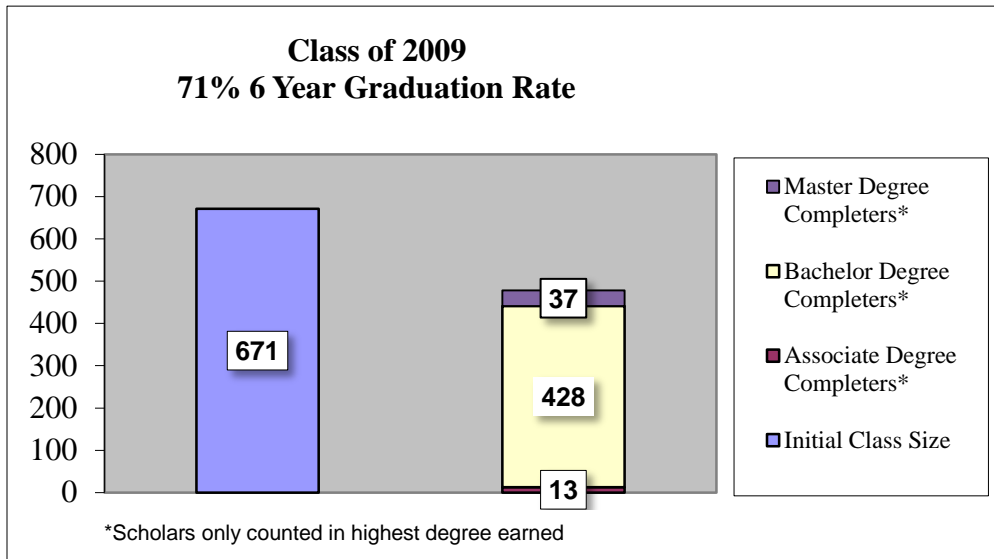
<b>Entry Year</b>	<b>1st Year</b>	<b>2nd Year</b>	<b>3rd Year</b>	<b>4th Year</b>	<b>5th Year</b>	<b>6th Year</b>
2016	728	*	*	*	*	*
2015	710	592	*	*	*	*
2014	782	668	625	*	*	*
2013	618	526	491	455	*	*
2012	630	518	487	441	27	*
2011	649	573	546	521	24	3
2010	722	611	581	544	23	1
2009	667	570	523	495	15	0
2008	649	561	518	482	18	1
2007	628	538	521	486	18	1
2006	571	495	455	432	23	0
2005	620	523	500	463	29	1
2004	601	523	481	448	26	2
2003	620	543	504	475	37	4
2002	563	524	495	452	45	1
2001	438	389	369	333	28	3

Percentage of Recipients Retained

<b>Entry Year</b>	<b>1st Year</b>	<b>2nd Year</b>	<b>3rd Year</b>	<b>4th Year</b>	<b>5th Year</b>	<b>6th Year</b>
2016	100%	*	*	*	*	*
2015	100%	83%	*	*	*	*
2014	100%	85%	80%	*	*	*
2013	100%	85%	79%	74%	*	*
2012	100%	82%	77%	70%	4%	*
2011	100%	88%	84%	80%	4%	0%
2010	100%	85%	80%	75%	3%	0%
2009	100%	85%	78%	74%	2%	0%
2008	100%	86%	80%	74%	3%	0%
2007	100%	86%	83%	77%	3%	0%
2006	100%	87%	80%	76%	4%	0%
2005	100%	84%	81%	75%	5%	0%
2004	100%	87%	80%	75%	4%	0%
2003	100%	88%	81%	77%	6%	1%
2002	100%	93%	88%	80%	8%	0%
2001	100%	89%	84%	76%	6%	1%

\*The average attrition rate for students in the Academic Scholars Program from the first year to the second year is 14%.

V. Academic Scholars Graduation Rates:



## VI. Academic Scholars Post Graduation Retention

### All Academic Scholar Program Graduates<sup>1</sup> Employed in Oklahoma (between April 1, 2014 and June 30, 2015) Or Enrolled in the Oklahoma State System

Degree Year:	2009-10	2010-11	2011-12	2012-13	2013-14
<b>Total Graduates</b>	513	615	621	622	702
<b>Employed<sup>2</sup></b>	281	365	361	408	551
<b>Percent Employed in OK</b>	54.8%	59.3%	58.1%	65.6%	78.5%
<b>Number Still Enrolled<sup>3</sup></b>	6	17	23	16	20
<b>Percent Retained in Oklahoma</b>	55.9%	62.1%	61.8%	68.2%	81.3%

1 Unduplicated; shown by year of most recent degree earned from an Oklahoma public higher education institution.

2 Based on Oklahoma Employment Security Commission records of employment between April 1, 2014 and June 30, 2015 and Oklahoma Tax Commission matches for 2014.

### Oklahoma Resident Academic Scholar Program Graduates Employed in Oklahoma (between April 1, 2014 and June 30, 2015) Or Enrolled in the Oklahoma State System

Degree Year:	2009-10	2010-11	2011-12	2012-13	2013-14
<b>Total Graduates</b>	401	466	464	500	554
<b>Employed<sup>2</sup></b>	254	322	321	364	460
<b>Percent Employed in OK</b>	63.3%	69.1%	69.2%	72.8%	83.0%
<b>Number Still Enrolled<sup>3</sup></b>	4	16	21	14	16
<b>Percent Retained in Oklahoma</b>	64.3%	72.5%	73.7%	75.6%	85.9%

1 Unduplicated; shown by year of most recent degree earned from an Oklahoma public higher education institution.

2 Based on Oklahoma Employment Security Commission records of employment between April 1, 2014 and June 30, 2015 and Oklahoma Tax Commission matches for 2014.

3 Enrolled any semester during academic year 2014-2015.

### Non-Resident Academic Scholar Program Graduates Employed in Oklahoma (between April 1, 2014 and June 30, 2015) Or Enrolled in the Oklahoma State System

Degree Year:	2009-10	2010-11	2011-12	2012-13	2013-14
<b>Total Graduates</b>	112	149	157	122	148
<b>Employed<sup>2</sup></b>	27	43	40	44	91
<b>Percent Employed in OK</b>	24.1%	28.9%	25.5%	36.1%	61.5%
<b>Number Still Enrolled<sup>3</sup></b>	2	1	2	2	4
<b>Percent Retained in Oklahoma</b>	25.9%	29.5%	26.8%	37.7%	64.2%

1 Unduplicated; shown by year of most recent degree earned from an Oklahoma public higher education institution.

2 Based on Oklahoma Employment Security Commission records of employment between April 1, 2014 and June 30, 2015 and Oklahoma Tax Commission matches for 2014.

3 Enrolled any semester during academic year 2014-2015.

## VII. Qualification Profile by Institution (fall semester)

<b>Research-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
University Of Oklahoma	1141	70.2%	268	33.4%	1409	58.0%
University Of Oklahoma-HSC	5	0.3%	7	0.9%	12	0.5%
Oklahoma State University	193	11.9%	291	36.2%	484	19.9%
Oklahoma State University-COM	3	0.2%	0	0.0%	3	0.1%
Subtotal - Public Comps.	1342	82.5%	566	70.4%	1908	78.5%
<b>4-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
Cameron University	1	0.1%	13	1.6%	14	0.6%
East Central University	2	0.1%	16	2.0%	18	0.7%
Langston University	0	0.0%	5	0.6%	5	0.2%
Northeastern State University	0	0.0%	20	2.5%	20	0.8%
Northwestern Ok. State Univ.	1	0.1%	16	2.0%	17	0.7%
Ok. Panhandle State Univ.	0	0.0%	2	0.2%	2	0.1%
Rogers State University	0	0.0%	7	0.9%	7	0.3%
Southeastern Ok. State Univ.	0	0.0%	20	2.5%	20	0.8%
Southwestern Ok. State Univ.	7	0.4%	25	3.1%	32	1.3%
University of Central Ok.	4	0.2%	26	3.2%	30	1.2%
U. of Science and Arts of Ok.	0	0.0%	9	1.1%	9	0.4%
Subtotal - Public 4-Yr	15	0.9%	159	19.8%	174	7.2%
<b>2-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
Carl Albert State College	0	0.0%	5	0.6%	5	0.2%
Connors State College	0	0.0%	6	0.7%	6	0.2%
Eastern Ok. State College	0	0.0%	6	0.7%	6	0.2%
Murray State College	0	0.0%	5	0.6%	5	0.2%
Northeastern Oklahoma A&M	0	0.0%	4	0.5%	4	0.2%
Northern Oklahoma College	0	0.0%	7	0.9%	7	0.3%
Oklahoma City Comm. Coll.	0	0.0%	8	1.0%	8	0.3%
OSU-OKC	0	0.0%	4	0.5%	4	0.2%
OSU-IT	0	0.0%	0	0.0%	0	0.0%
Redlands Community College	0	0.0%	4	0.5%	4	0.2%
Rose State College	0	0.0%	11	1.4%	11	0.5%
Seminole State College	0	0.0%	5	0.6%	5	0.2%
Tulsa Community College	1	0.1%	7	0.9%	8	0.3%
Western Ok. State College	0	0.0%	5	0.6%	5	0.2%
Subtotal - Public 2-Yr	1	0.1%	77	9.6%	78	3.2%
<b>Private/Ind. Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
University of Tulsa	191	11.7%	0	0.0%	191	7.9%
Oklahoma Baptist University	13	0.8%	0	0.0%	13	0.5%
Oklahoma Christian University	44	2.7%	1	0.1%	45	1.9%
Oklahoma City University	12	0.7%	0	0.0%	12	0.5%
Oral Roberts University	7	0.4%	0	0.0%	7	0.3%
Mid America Christian University	0	0.0%	1	0.1%	1	0.0%
Southern Nazarene University	1	0.1%	0	0.0%	1	0.0%
Subtotal - Priv/Ind	268	16.5%	2	0.2%	270	11.1%
<b>Totals</b>	<b>1626</b>	<b>100.0%</b>	<b>804</b>	<b>100.0%</b>	<b>2430</b>	<b>100.0%</b>



### VIII. Funding Profile by Institution

<b>Research-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
University Of Oklahoma	3,135,000	71.34%	375,200	36.79%	3,510,200	64.83%
University Of Oklahoma-HSC	13,750	0.31%	9,800	0.96%	23,550	0.43%
Oklahoma State University	528,000	12.01%	404,600	39.67%	932,600	17.22%
Oklahoma State Univ.-HSC	8,250	0.19%	0	0.00%	8,250	0.15%
Subtotal-Public Comps	\$3,685,000	83.85%	\$789,600	77.42%	\$4,474,600	82.64%

<b>4-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
Cameron University	2,000	0.05%	13,000	1.27%	15,000	0.28%
East Central University	4,000	0.09%	16,000	1.57%	20,000	0.37%
Langston University	0	0.00%	5,000	0.49%	5,000	0.09%
Northeastern State University	0	0.00%	20,000	1.96%	20,000	0.37%
Northwestern Ok. State Univ.	2,000	0.05%	16,000	1.57%	18,000	0.33%
Ok. Panhandle State Univ.	0	0.00%	2,000	0.20%	2,000	0.04%
Rogers State University	0	0.00%	7,000	0.69%	7,000	0.13%
Southeastern Ok. State Univ.	0	0.00%	20,000	1.96%	20,000	0.37%
Southwestern Ok. State Univ.	14,000	0.32%	25,000	2.45%	39,000	0.72%
University of Central Ok.	8,000	0.18%	26,000	2.55%	34,000	0.63%
U. of Science and Arts of Ok.	0	0.00%	9,000	0.88%	9,000	0.17%
Subtotal-Public 4-yr	\$30,000	0.68%	\$159,000	15.59%	\$189,000	3.49%

<b>2-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
Carl Albert State College	0	0.00%	4,500	0.44%	4,500	0.08%
Connors State College	0	0.00%	5,400	0.53%	5,400	0.10%
Eastern Ok. State College	0	0.00%	5,400	0.53%	5,400	0.10%
Murray State College	0	0.00%	4,500	0.44%	4,500	0.08%
Northeastern Oklahoma A&M	0	0.00%	3,600	0.35%	3,600	0.07%
Northern Oklahoma College	0	0.00%	6,300	0.62%	6,300	0.12%
Oklahoma City Comm. Coll.	0	0.00%	7,200	0.71%	7,200	0.13%
OSU-OKC	0	0.00%	3,600	0.35%	3,600	0.07%
OSU-Okmulgee	0	0.00%	0	0.00%	0	0.00%
Redlands Community College	0	0.00%	3,600	0.35%	3,600	0.07%
Rose State College	0	0.00%	9,900	0.97%	9,900	0.18%
Seminole State College	0	0.00%	4,500	0.44%	4,500	0.08%
Tulsa Community College	1,750	0.04%	6,300	0.62%	8,050	0.15%
Western Ok. State College	0	0.00%	4,500	0.44%	4,500	0.08%
Subtotal-Public 2-yr	\$1,750	0.04%	\$69,300	6.79%	\$71,050	1.31%

<b>Private/Ind. Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
University of Tulsa	523,875	11.92%	0	0.00%	523,875	9.68%
Oklahoma Baptist University	26,000	0.59%	0	0.00%	26,000	0.48%
Oklahoma Christian University	88,000	2.00%	1,000	0.10%	89,000	1.64%
Oklahoma City University	24,000	0.55%	0	0.00%	24,000	0.44%
Oral Roberts University	14,000	0.32%	0	0.00%	14,000	0.26%
Mid-America Christian University	0	0.00%	1,000	0.10%	1,000	0.02%
Southern Nazarene University	2,000	0.05%	0	0.00%	2,000	0.04%
Subtotal-Priv/Ind	\$677,875	15.43%	\$2,000	0.20%	\$679,875	12.56%

<b>Totals</b>	<b>\$4,394,625</b>	<b>100.00%</b>	<b>\$1,019,900</b>	<b>100.00%</b>	<b>\$5,414,525</b>	<b>100.00%</b>
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**IX. 2016-17 Financial Summary:**

	Fall 2016		Spring 2017		Summer 2017		
<b>Research-Public Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2016-17
University Of Oklahoma	1409	3,510,200	1384	3,437,050	21	27,550	6,974,800
University Of Oklahoma-HSC	12	23,550	11	20,050	1	700	44,300
Oklahoma State University	484	932,600	461	885,325	14	12,500	1,830,425
Oklahoma State Univ.-HSC	3	8,250	2	5,500	0	0	13,750
Subtotal - Public Comps.	1908	\$4,474,600	1858	\$4,347,925	36	\$40,750	\$8,863,275

	Fall 2016		Spring 2017		Summer 2017		
<b>4-Year-Public Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2016-17
Cameron University	14	15,000	11	12,000	1	500	27,500
East Central University	18	20,000	19	21,000	0	0	41,000
Langston University	5	5,000	5	5,000	0	0	10,000
Northeastern State University	20	20,000	19	18,500	0	0	38,500
Northwestern Ok. State Univ.	17	18,000	17	18,000	1	1,000	37,000
Ok. Panhandle State Univ.	2	2,000	2	2,000	0	0	4,000
Rogers State University	7	7,000	5	5,000	0	0	12,000
Southeastern Ok. State Univ.	20	20,000	21	20,500	1	500	41,000
Southwestern Ok. State Univ.	32	39,000	30	36,000	0	0	75,000
University of Central Ok.	30	34,000	30	36,000	0	0	70,000
U. of Science and Arts of Ok.	9	9,000	10	10,000	0	0	19,000
Subtotal - Public 4-Yr	174	\$189,000	169	\$184,000	3	\$2,000	\$375,000

	Fall 2016		Spring 2017		Summer 2017		
<b>2-Year-Public Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2016-17
Carl Albert State College	5	4,500	5	4,500	0	0	9,000
Connors State College	6	5,400	5	4,500	0	0	9,900
Eastern Ok. State College	6	5,400	5	4,500	0	0	9,900
Murray State College	5	4,500	3	2,700	0	0	7,200
Northeastern Oklahoma A&M	4	3,600	4	3,600	0	0	7,200
Northern Oklahoma College	7	6,300	7	6,300	0	0	12,600
Oklahoma City Comm. Coll.	8	7,200	7	6,300	0	0	13,500
OSU-OKC	4	3,600	4	3,600	1	450	7,650
OSU-Okmulgee	0	0	0	0	0	0	0
Redlands Community College	4	3,600	4	3,600	0	0	7,200
Rose State College	11	9,900	10	9,000	0	0	18,900
Seminole State College	5	4,500	3	2,700	0	0	7,200
Tulsa Community College	8	8,050	8	8,050	0	0	16,100
Western Ok. State College	5	4,500	4	3,600	0	0	8,100
Subtotal - Public 2-Yr	78	\$71,050	69	\$62,950	1	\$450	\$134,450

	Fall 2016		Spring 2017		Summer 2017		
<b>Private/Ind. Institutions</b>	Scholars	Amount	Scholars	Amount	Scholars	Amount	Total 2016-17
University of Tulsa	191	523,875	188	515,625	0	0	1,039,500
Oklahoma Baptist University	13	26,000	13	26,000	0	0	52,000
Oklahoma Christian Univ.	45	89,000	44	87,000	0	0	176,000
Oklahoma City University	12	24,000	12	24,000	0	0	48,000
Oral Roberts University	7	14,000	7	13,000	0	0	27,000
Mid America Christian Univ.	1	1,000	1	1,000	0	0	2,000
Southern Nazarene University	1	2,000	1	2,000	0	0	4,000
Subtotal - Priv/Ind	270	\$679,875	266	\$668,625	0	\$0	\$1,348,500

<b>Totals</b>	<b>2430</b>	<b>\$5,414,525</b>	<b>2362</b>	<b>\$5,263,500</b>	<b>40</b>	<b>\$43,200</b>	<b>\$10,721,225</b>
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## X. Non-Resident Participation Limit

- ◆ The statutes governing the Academic Scholars Program (Title 70, Section 2404) limit nonresident student participation to 25% of awards or funding.
- ◆ For the 2008-09 through 2011-12, to keep the program in compliance with the statutory limits, institutions exceeding 25% nonresident participation were required to refund program funds. In June 2010, the State Regents took further action to reduce the limit on nonresident student participation to 20% of awards or funding beginning with the 2012-13 academic year. As a result, the total amount refunded increased from about \$1.4 million in 2011-12 to almost \$1.8 million in 2012-13.
- ◆ For the 2016-17 academic year, five institutions (University of Oklahoma, University of Oklahoma Health Sciences Center, The University of Tulsa, Oklahoma Christian University, and Oklahoma City University) exceeded 20% in nonresident student participation and were required to make refunds to the program totaling \$2,331,781.

Institution	2016-17
	Refund Amount
University of Oklahoma	\$2,099,156
University of Oklahoma-Health Sciences Center	\$322
University of Tulsa	\$200,683
Oklahoma Christian University	\$29,476
Oklahoma City University	\$2,144
<b>TOTAL</b>	<b>\$2,331,781</b>

### History of Refunds by Institutions

Academic Year	Total Refund Amount
2008-09	\$991,050
2009-10	\$1,181,069
2010-11	\$1,323,588
2011-12	\$1,355,396
2012-13	\$1,764,589
2013-14	\$1,676,220
2014-15	\$1,964,794
2015-16	\$2,228,964
2016-17	\$2,331,781